

Medicaid Promoting Interoperability Program Closeout Planning for States and Territories

Activity/Task	Date	Additional Information	Completed (Y/N)
HITECH funding for HIT/HIE systems ends at the end of FFY 2021 (except administration and audits/appeals)	9/30/21	FFY 2021 is the last year for states to receive HIT/HIE funding under HITECH.	
Attestation Deadline	7/1/21 – 10/31/21 ¹	For Program Year 2021, states and territories must give providers an attestation period that is at least 60 days and ends between 7/1/21 and 10/31/21.	
Program Year 2021 Attestation Period	At least 60 days prior to Attestation Deadline	CMS requires that states and territories maintain a minimum 60-day attestation period.	
Program Year 2021 Incentive Payments Issued	12/31/21 ²	All payments must be issued by 12/31/21. Issued means sent to provider.	
Final SMHP Submission – Including an Environmental Scan	3/31/22	States must: <ul style="list-style-type: none"> • By January 1, 2021: Develop a plan to conduct an environmental scan • By December 31, 2021: Conduct environmental scan • By March 31, 2022: Submit a final SMHP to CMS Environmental Scan: Review initial environmental scan, subsequent environmental scans and/or other data to assess beginning to end program changes. Additional HIT interest areas can also be assessed by states	
Final Annual Report Deadline	5/31/22	A final annual report will be required, as it has been for each year of the program.	
HITECH funding for PI Program activities (HITECH Administration) ends at the end of FFY 2022 (except audits/appeals)	9/30/22 ³	Enhanced FFP can be used for invoices paid after 9/30/22 but services/work must be completed within FFY 2022. An IAPD may be submitted for 2023 to pay those invoices, but the requested amount should be small and very specific.	
Funding for HITECH audits and appeals ends at the end of FFY 2023	9/30/23 ⁴	Enhanced FFP can be used for invoices paid after 9/30/23 but services/work must be completed within FFY 2023. An IAPD may be submitted for 2024 to pay those invoices, but the requested amount should be small and very specific.	
NLR Disconnect	9/30/2023	States should begin to discuss internally the process to disconnect their SLR from the NLR and to decommission it in accordance with state rules. States will need to send an email to their State Officer to formally indicate the date that they will be disconnected, no later than 9/30/2023.	

¹ <https://www.federalregister.gov/d/2018-24170/p-2338>

CMS All-States Call – Dec. 3, 2018 <https://www.medicaidhitechta.org/LinkClick.aspx?fileticket=DJCNOxTXugw%3d&portalid=0>; <https://www.medicaidhitechta.org/LinkClick.aspx?fileticket=NnYWFJ6jQ9k%3d&portalid=0>

² <https://www.federalregister.gov/d/2010-17207/p-3158>

³ <https://www.federalregister.gov/d/2018-16766/p-5430>

⁴ <https://www.federalregister.gov/d/2018-16766/p-5431>

Additional State & Territory PI Closeout Activities			
Activity/Task	States and Territories Timeline		
	(States and Territories can use table for internal planning purposes)		
Transition of HITECH Funding to MES Funding	Stakeholders:	Critical Decisions:	Key Dates:
PI Program Closeout Stakeholder Outreach	Stakeholders:	Critical Decisions:	Key Dates:
SLR transition or shutdown	Stakeholders:	Critical Decisions:	Key Dates:

Resources

Programmatic Requirements	Final SMHP Template*: https://www.medicaidhitechta.org/LinkClick.aspx?fileticket=fzyyqgyj2NA%3d&portalid=0
	2020 Program Requirements Medicaid: https://www.cms.gov/regulations-guidance/promoting-interopability/2020-program-requirements-medicaid
	2020 Medicaid EP Specification Sheets: https://www.cms.gov/files/document/medicaid-ep-2020-table-contents.pdf
	2020 eQMs: https://ecqi.healthit.gov/eligible-professional-eligible-clinician-ecqms
	Promoting Interoperability Program Regulations and Notices: https://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/EducationalMaterials
Funding Related	Sustaining HITECH Initiatives*: https://www.medicaidhitechta.org/LinkClick.aspx?fileticket= JSmexyaQhg%3d&portalid=0
	HIT/E Federal Funding: https://www.medicaid.gov/medicaid/data-and-systems/hie/federal-financial-participation/index.html
	HIE IAPD Activities*: https://www.medicaidhitechta.org/StateInformation/StateHIEIAPDActivities.aspx
	Mechanized Claims Processing and Information Retrieval Systems – APD Requirements: https://www.medicaid.gov/sites/default/files/federal-policy-guidance/downloads/smd16009.pdf
Auditing and Reporting	Audit Community of Practice*: https://www.medicaidhitechta.org/CommunitiesofPractice/HITECHAuditingCoP.aspx
	Audit Toolkit*: https://www.medicaidhitechta.org/ResourceLibrary/Auditing/AuditToolkit.aspx
	Program Integrity and State Audit Strategy Training Module*: https://medicaidhitechta.org/Portals/0/Training/module7/story.html
	Annual Data Reporting Tool*: https://www.medicaidhitechta.org/StateInformation/AnnualDataReportingTool.aspx
	Promoting Interoperability Data Retention and Decommissioning of Systems Guidance*: https://www.medicaidhitechta.org/LinkClick.aspx?fileticket=9x-6Dm04yA8%3d&portalid=0

* Must be logged into the Medicaid Promoting Interoperability Program Portal to Access Resource