

Types of Guardianship

Guardianship does not have to be an all-or-nothing decision. If your family member needs help in some areas of life there are a range of options that let you help. *

Below is a quick chart of the range of options:

	OPTIONS	DEFINITION	RESOURCE LINK
LEAST	Self-Advocacy	The ability to articulate one's needs, and make informed decisions	http://www.selfadvocacyonline.o
RESTRICTIVE		about the supports necessary to meet those needs. Not all people	<u>rg/</u>
		with disabilities need guardianship or legal alternatives to	
		guardianship.	http://peoplefirstwv.org/
	Supported	An alternative to guardianship that allows an individual with a	
	Decision-making	disability to work with a team and make his/her own choices about	http://supporteddecisions.org/ab
		his/her own life. Under this model, the individual designates	out-sdm/
		people to be part of a support network to help with decision-making	
		through a written, voluntary agreement.	
	Other alternatives	A range of options that can help maximize independence while	
	not involving the	providing decision support, including the appointment of a:	See Reverse for Resource Links
	court system	Durable Power of Attorney, Financial Power of Attorney, Medical	
		Power of Attorney, and/or Representative Payee.	
	Limited	Specifies specific areas of financial management where the court-	
	Conservatorship	appointed conservator makes decisions on behalf of the person with	See Reverse for Resource Links
		a disability. The individual can make all other financial decisions.	
	Full	The court-appointed conservator has full control over the finances	
	Conservatorship	of the person with a disability. The individual's decision-making	See Reverse for Resource Links
		rights regarding their money are significantly restricted.	
	Limited	Specifies specific areas of life where the court-appointed guardian	
	Guardianship	makes decisions on behalf of the person with a disability. The	See Reverse for Resource Links
		individual maintains decision-making rights in all other areas.	
MOST	Full Guardianship	The court-appointed guardian has authority to make all decisions in	
MOST		all areas of life on behalf of the person with a disability. The	See Reverse for Resource Links
RESTRICTIVE		individual's decision-making rights are significantly restricted.	
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^{*}The following information is intended to convey general information only and not provide legal advice or opinions. May 2018

RELATED INFORMATION As of January 1, 2018

<u>Durable Power of Attorney</u> – A Power of Attorney (POA) can be set up for either financial or medical purposes. WV treats all powers of attorney as durable unless the document expressly prohibits it.

WV Code Chapter 39B - http://www.wvlegislature.gov/WVCODE/Code.cfm?chap=39b&art=1

<u>Medical Power of Attorney</u> – sometimes referred to as a power of attorney for health care or health care proxy. A medical power of attorney (MPOA) gives another person (chosen by the individual) authority to make decisions about the medical care the individual receives if that person is unable to make his/her own decisions.

WV Code Chapter 16 – Medical Power of Attorney: http://www.wvlegislature.gov/WVCODE/Code.cfm?chap=16&art=30#30

(The term Health Care Surrogate is sometimes confused with an MPOA. A Health Care Surrogate is chosen by medical personnel to make medical decisions on behalf of an individual who is incapacitated and has not designated someone to make decisions for him/herself through an MPOA.)

Guardianship -

WV Code Chapter 44A – Guardianship: http://www.wvlegislature.gov/WVCODE/Code.cfm?chap=44a&art=1

<u>Conservatorship</u> – A conservator is someone appointed by the court to manage the financial matters of a person deemed incompetent.

WV Code Chapter 44A-1-8(k): A conservator shall not be appointed when the alleged protected person's total assets are worth less than \$2,000 or the alleged protected person's income is: (1) From the Social Security Administration and a representative payee has been appointed to act in the best interest of the individual; (2) From Medicaid and the only income distributed to the individual is the personal account allotment; or (3) Less than \$50 per month or \$600 per year. In these instances, the guardian, representative payee or health care facility, if there is no other person or entity, shall manage the personal care account or assets.

Further info on Conservatorship: http://www.wvlegislature.gov/WVCODE/Code.cfm?chap=44a&art=1

<u>Representative Payee</u> – provides financial management for the Social Security and SSI payments made to a beneficiary who is incapable of managing his/her own finances.

Social Security Administration - https://www.ssa.gov/payee/