

WV WISEWOMAN **Risk Assessment and Care Plan**



HBSS referral		Date	Length of program	Ant	icipated completio	n date	
□ Obesity □ Other:							
High Blood Pressure	Elevate	ed Cholesterol	🗆 Diabe	etes	🗆 Tobacco Use		
CVD Risk Factor (check all that apply)							
Client Name: (Last, First, MI)							
Annual Rescreening/Completion:			/ DOB:	/	_ //		
Follow-Up Integrated Visit/R		1					
Initial WW Visit:	/	/					
WISEWOMAN Screening Fa	acility:						

CVD Risk Factor (check all that apply)					
□ High Blood Pressure	□ Elevated Cholesterol	□ Diabetes	Tobacco Use		

□ Self-Monitoring BP□ Tobacco Cessation referral □ Quitline \Box Community-based Tobacco program □ Internet-based tobacco program □ Other tobacco cessation resources

Patient Navigation/Care Coordination Tracking							
Barriers	Resolved?	Resources/Referrals Provided					
 01. Computer Use 02. Internet Access 03. Food Insecurity 04. Transportation 05. Childcare 06. Housing 07. Intimate Partner Violence 08. Medication Adherence 09. Mental Health 10. Language Translation 11. Substance Use 12. Fear of Test 13. Gender of Provider 14. Scheduling Appointments 15. Literacy/Health Literacy 16. Disability (Physical/Intellectual/Learning Disorder) 17. Insurance Issues 18. Family/Social Support Issues 19. Financial Issues 20. Issues with Work 21. Lack of Motivation/Commitment 	Yes No Yes No <td< td=""><td>Social Services and Support: Transportation Assistance/Referral Translator/Language Services Schedule Appointment Provided Education Financial Assistance Referral Social Work Referral Community Resources Referral Flexible Appointment Time Child/Elder Care Resource Referral Referral to County WVDHS Office Referral to Mental Health Services Other: HBSS referrals: Health Coaching Self-monitoring blood pressure Gommunity-based tobacco program Internet-based tobacco program Other tobacco cessation resources</td></td<>	Social Services and Support: Transportation Assistance/Referral Translator/Language Services Schedule Appointment Provided Education Financial Assistance Referral Social Work Referral Community Resources Referral Flexible Appointment Time Child/Elder Care Resource Referral Referral to County WVDHS Office Referral to Mental Health Services Other: HBSS referrals: Health Coaching Self-monitoring blood pressure Gommunity-based tobacco program Internet-based tobacco program Other tobacco cessation resources					





Barriers	Resolved?			
22. Unrealistic Goal Setting	□ Yes □ No			
□ Other	□ Yes □ No			
Contact Type	Result			
 Face to Face Phone MyCareHalo App Messaging Mail 	 Spoke with Client Did Not Speak with Client Date Patient Utilized social service:			
Patient Navigation				
Date HBSS Completed Notes: Lost to Follow-up				
*Please feel free to provide additional outcome comments in the notes section.				