



One Integrated System for All Your Vital Records Business Needs

# Medical Facility/Medical Certifier Training Exercises

## July 2021

LexisNexis VitalChek Network, Inc.

P.O. Box 1703

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## Logging Into the DAVE Application

#### Exercise 1: Logging Into DAVE

**Skills Learned:** in this exercise, you will learn how to log into the **DAVE** (Database Application for Vital Events) Application:

1. Double click the **DAVE** icon on your desktop or select the **DAVE** Favorite (Bookmark) from within your web-browser.

- 2. Enter User Name and Password.
- 3. Click the **Login** button.

Username:	Password:
Version #. 17.2.1.52572	Login
Forgot your password?	

4. If your **User Name** is associated with more than one office or location, then you must also make a selection from the **Office:** dropdown list, shown below:



You should now be logged into the **DAVE** application where the **Main Menu** and **Fast Links** sections are displayed:

🖀 <u>M</u> ain 🍹	Order Processing	po Lif <u>e</u> Events <u>)≣ Q</u> ueu	es 🗑 Accounting	🗠 <u>R</u> eports 🚦 F	Forms 🚯 Jobs	Administration	❷ <u>H</u> elp
Home Fast Links					Queues		
Messages	🔯 Users	🔉 Birth Sear	ch 💝	Death Search	E Regist	ration Work Queue Sur	mmary

#### **Exercise 2: Current Activities**

Skills Learned: Basic navigation within the Current Activities pane.

The **Current Activities** pane displays a listing of the **Queues** that contain records requiring immediate attention. (See <u>Queues</u>, elsewhere in this training guide, for more information about **Queues**.) In the example below, there is 1 record in the signature queue needing attention. This record is 16 days old.

#### 1. Click on the **Certification Required** link to open the **Search by Registration Work Queue** page, allowing access to the records in the queue.

Queue Name	Type ↓	Count	Age of Oldest in Days
Certification Required	Death	18	70
Medical Certification Requested	Death	17	81
Medical Pending	Death	1	81

# 2. At this time, simply look around on the page. We will look at how to access and edit records in the **DAVE** system elsewhere in this manual.

Search	by Regist	tration Wor	k Queue					
Queue:	Certifica	tion Required -	Death T	Search Type:	•	Value:		
Display	200 ro	ws per page.		Filter:	•			
							Search	Show All Rows Clear Return
All	Case Id	File Number		Registrant			Date of Event $_{\uparrow}$	Data Provider
	4602		Test, Sandra				JUN-21-2017	Abbey Funeral Chapel
	3488		McCertification, Test				MAY-15-2017	
	3443		Three, Stephen Test				MAY-12-2017	A Legacy Funeral Home
	3810		Testcasetwo Jr, Onesevenzeronineone Workorder		MAY-25-2017	Abbey Funeral Chapel		
	3813		Testcasesix, Onesevenzeronineone		MAY-26-2017	Abbey Funeral Chapel		
								Total Records : 5
Actions			Add			Print		
Register Abandor Certify R			Comments	3		Queue List		

3. Click the **Return** button to close this page and return to the **Main Menu**.

#### Exercise 3: The Messages Pane

Skills Learned: Basic Navigation within the Messages pane

One fast link that appears when you first login to the **DAVE** application is the **Messages** Link. Some **Messages** are messages sent from User to User, while others are system generated and appear with no interaction from the user.

The **Messages** pane is a grid control that displays all of the messages that have been sent to the user or current office (the office selected at login.) To read a message, click on the underlined link in the **From** column. The **Message Text** column displays all or a portion of the text of the message that was sent. **Date Sent** displays the date and time the message was sent. Notice that the **Remove from List** button is grayed out.

1. Click on any of the underlined links in the **From** column of the **Messages** pane to read that particular message.

essages	Send Message	Remove fror	n Lis
From	Message Text	Date Sent	
Testing Purposes	Case Id: 4604 - Sandra Testtwo, Date of Death:Jun-21-2017 has been reviewed. This referral action for this case was: Accept Referra Testtwo, Sandra	I. 6/21/2017 11:09:28 AM	
Funeral Director	Please complete the medical certification for: Case Id: 4604 - Sandra Testtwo, Date of Death: JUN-21-2017. Time of Death: https://uat.daveaz.vitalchek.com/Web/Logon.aspx Testtwo, Sandra	6/21/2017 10:54:23 AM	
Afuneral Director	Case 4554 - Registered Davy Michael Muddy	6/20/2017 6:23:37 AM	
Afuneral Director	A change has been made to Case 4554, New Name: Davy Michael Muddy, Date of Death: JUN-19-2017	6/20/2017 6:04:26 AM	
First 1 2 Last		Total Records	: 25

# 2. The **Message** window is a popup that appears on top of the main **DAVE** page. After the **Message** has been read, click the **Close** button.

E Message		×
Message		
From: Sender Office: Subject: Date Sent: Message Text	Case id 4604 - Medical Certification Requested Wednesday, June 21, 2017	
		T M OLD

3. Place a checkmark in the checkbox next to the **Date Sent** column header.

Notice that the **Remove from List** button is now active.

Do not click on the **Remove from List** button unless you are sure you want to remove all of these messages from the list.

Note: Deleted messages cannot be restored. Do not delete messages unless you are sure that you will not need them.

	<b>•</b>
Date Sent	
6/21/2017 11:09:28 AM	
6/21/2017 10:54:23 AM	
6/20/2017 6:23:37 AM	
6/20/2017 6:04:26 AM	•
6/20/2017 5:56:10 AM	
6/2/2017 2:53:39 PM	

Remove fron	ı List
Date Sent	
6/21/2017 11:09:28 AM	
6/21/2017 10:54:23 AM	
6/20/2017 6:23:37 AM	
6/20/2017 6:04:26 AM	
6/20/2017 5:56:10 AM	
6/2/2017 2:53:39 PM	

4. Remove the checkmark from the checkbox next to the **Date Sent** column header and place a checkmark in any of the boxes next to a single message.

Now click the **Remove from List** button to remove a single message from the list.

Again, once removed, messages cannot be restored.

#### Exercise 4: Change Password

Skills Learned: in this exercise, you will learn how to change your DAVE system password.

Your supervisor will provide you with a password that will enable you to login to the DAVE system. This is just a temporary password and must be changed when you login for the first time.

#### To change your password,

1. From the Main Menu, select Main -> Change Password.

2. Enter your old or temporary password into the **Old Password** text entry box.

3. Enter your new password into the **New Password** text entry box. Passwords must be at least 6 characters in length and should be a combination of letters, number, uppercase and lowercase characters.

Change Password		
	Old Password:	
	New Password:	
	Confirm Password:	
	Security Question	What is your favorite color?
	Security Answer	*****
		Save Clear Return

4. Re-enter the new password in the **Confirm Password** text entry box. NOTE: you must enter the exact same password both times.

- 5. Select the **Security Question** you wish from the Security Question dropdown.
- 6. Enter a **Security Answer**.
- 7. Click the **Save** button.

Exercise 5: Logging out of the DAVE Web-Base Application Skills Learned: Logging out of the DAVE application.

1. From the Main Menu select Main -> Logout.



2. You will be prompted to "Click OK to exit application". Click the OK button to exit. If you do not want to logout of the application, click the Cancel button, instead.



3. You can also directly select the **Logout Button**, always displayed and located in the far upper right of the screen.



If you select this option for logout, you will not be receive the "Click OK to exit application" prompt. You will simply be logged out.

4. Once logout is complete, you will be returned to the **Login** page.

**General Death Registration Page Functionality** 

Page Controls and Navigation

**Skills Learned:** In these exercises you will learn how to navigate through **DAVE** using the various controls and icons provided. Mastery of these controls will speed you on your way to more efficient death record processing. The following exercises are designed to help you gain that mastery.

#### Exercise 1: Dropdown Lists

Dropdown lists provide you with a pre-defined list of choices. This eliminates the need to manually type in data, prevents inappropriate items from being entered, prevents spelling errors.

1. One of the first dropdown lists you are likely to encounter is the **Sex** dropdown list on the main **Start/Edit New Case** page. To view all items in the list simply click on the down-arrow on the right side of the control.

Sex: V

2. Notice that clicking on the down arrow will reveal the list of items that can be selected from that control. Some dropdown lists will have more selectable items than can be displayed on one page. In those cases, a scroll bar will appear on the left side of the list.



3 It's possible to select an item from the list without actually dropping the list down. If you already know the item you want to select, just tab to the dropdown and type the first letter in the name of the item.



If more than one word in the list starts with the same letter, typing that letter again will scroll through the list for you. For example, typing 'U' in this example would display 'Undetermined'. Typing it again will display 'Unknown'.

4. Once the list is highlighted, it is possible to navigate up and down through the list using the directional arrow keys on your keyboard. You can tell a list is highlighted by the blue shading that is placed around the outside of the field.

Not Highlighted: Sex: Highlighted:	Sex:	Fer	nale	¥
With the list highlighted and 'Female' selected, press the c keyboard.	lown-arrov	w but	ton on your	
Keyboard.	Sex:	*	Female	•
Pressing the down-arrow with 'Female' highlighted scrolls down the list to 'Male'. Now press the up-arrow button.	Sex:	•[	Male	•
Pressing the up-arrow with 'Male' highlighted scrolls back up the list to 'Female'.	Sex:	•[	Not Yet Determ	nined 🔻

#### **Exercise 2: Standard Date Format**

**Skills Learned:** In this exercise you will learn how to properly key dates into the **DAVE** system. While processing death registrations, you will frequently be inputting dates. **DAVE** allows you much flexibility in using several different date formats: are illustrated below:

Input Formats	Typed As:	System Converts to:
MM-DD-YYYY	02052014	Feb-05-2014
MM/DD/YYYY	02/05/2014	Feb-05-2014
MMDDYYYY	02052014	Feb-05-2014
MonDDYYYY	Feb052014	Feb-05-2014
Mon/DD/YYYY	Feb/05/2014	Feb-05-2014
Mon-DD-YYYY	Feb-05-2014	Feb-05-2014

In all cases you must use 2 digits each for Month and Day and 4 digits for Year. The only exception is the MonDDYYYY format that allows you to enter a 3-letter abbreviation for the Month. The MonDDYYYY format also supports Mon/DD/YYYY and Mon-DD-YYYY formats.

#### Exercise 3: Using Calendars

**Skills Learned:** In this exercise you will learn how to use the **Calendar control** to input dates without typing them in manually.

MMM-dd-yyyy						
0	Ма	y `	~ 20	020	~	0
Su	Мо	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	- 7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						
Today						

1. In addition to manual date entry, you can also click on the **Calendar icon** next to a date entry box to bring up a **Calendar control**.

2. By default, the current Month, Day and Year are pre-selected. The current month is pre-selected in the Month dropdown list, the current year is pre-selected in the Year dropdown list and the current day is highlighted in red. As with other drop-down lists we have seen, clicking on the down-arrow next to the month control (January, in this example) will reveal all the items in the list.

3. Once we have selected the correct Month and Year, clicking on the Day of the month will auto-populate the Date for us.

In addition to manually dropping down the list, we can just type the first letter of the month we are interested in or use the up and down arrows on the keyboard to scroll through the list until we find the month we want to select.

Keyboard Shortcut: Once a date control has been selected or tabbed into, pressing the f12 key will automatically place the current system date into the control.

#### Exercise 4: Lookup Controls

**Skills Learned:** In this exercise you will learn how to use **Lookup Controls**. **Lookup Controls** are searchable lists that display a grid of selectable data. **Lookup Controls** are all labeled, so you will know one when you see it.

1. The Lookup Icon is a control displayed as a small magnifying glass next to fields

in which a lookup can be performed. Wherever a **Lookup Icon** is displayed a **Eraser Icon** control is also displayed.

2. Selecting the **Lookup Icon** will display a pop-up control to search for a lookup the value that should be entered into the select field. For example, selecting the Place of Death **Lookup Icon**, will display the Lookup Place of Death Facility pop-up.

Lookup Place Of Death Facility					
Facility Name+		Search			
		Cancel			

3. A Facility Name is should be entered into the search field. Wildcard searches can be utilized for Lookups. Simply enter a % at the end of the search criteria to perform a wildcard search. In the below example I entered "Charleston%" and selected Search, which returned a data grid of results for facility names which start with "Charleston".

Address	City	
501 Morris Street	Charleston	select
501 Morris Street	Charleston	select
1306 Kanawha E Boulevard	Charleston	select
	Total Reco	nds:3
5 55	501 Morris Street 501 Morris Street	501 Morris Street         Charleston           501 Morris Street         Charleston

4. From the data grid list, select a facility. Notice that all of the controls on the **Place of Death** page have now been auto-filled.

Place Of Death						
Type of place of death Inpatient v 0	ther Specify					
Facility Name Charleston Area Medical Center						
Address						
Pre Street Number Directional Street Name or PO Box, Rural Route, etc.	Street Designator	Post Apt #,				
Street Number Directional Street Name or PO Box, Rural Route, etc. 501 V Morris	Street	Directional Suite #,etc				
Zip Code City or Town County	State	Country				
Charleston Kanawha	West Virginia	United States				

#### **Exercise 5: Registration Status Bar**

**Skills Learned:** In this exercise you will learn about the **Registration Status Bar**. The **Registration Status Bar** helps you keep track of missing data that can prevent a death record from being properly registered. It's also a valuable tool for tracking the status of a death case.

1. The **Registration Header** can be viewed from any of the pages of information in the **Death Registration Menu**. Simply locate the blue bar at the top of the information window that displays the case number, decedent name and date of death.

102 :Sarah Jones JUL-08-2021 /New Event/New Event/Not Registered/NA/NA/NA

2. The **DAVE** application provides work flow and data quality management through the assignment of statuses. The death registration process involves many steps that are completed by several parties. In order to track these steps the **DAVE** system assigns one or more statuses to the record when an action is performed (e.g. Select the validate page button) or event occurs (e.g. cremation clearance required).

The initial status assigned to a new electronic case is **New Event/New Event/Not Registered/Unsigned/Uncertified/NA**. (The status shown in the example above.) The goal of all parties in the registration process is to obtain a 'perfect' status. A perfect status would indicate the highest data quality and completion of all steps in the registration process. Sometimes a death record may contain values which are valid however cause soft edit rule failures, therefore it is also possible to have a registered record have a Personal Valid with exceptions or Medical Valid with exceptions status or any combination of valid and valid with exceptions.

#### Exercise 6: Validate Page and the Validation Frame

**Skills Learned:** In this exercise you will learn how to validate death records and prepare them for registration.

1. Once you've entered information into the system you can validate that information by clicking on the **Validate Page** button.

6801 :Atest Casefortesting JUL-17-2017 /New Event/New Event/Not Registered/Unsigned/Uncertified/NA	
Pronouncement	
Date of Death  JUL-17-2017  Date of Death Modifier	
Time of Death	
	Validate Page Next Clear Save Return

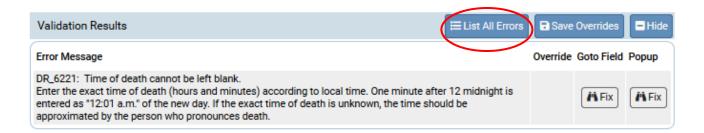
When you click on the Validate Page button, the Validation Frame will list all of the errors associated with that page. The list of Validation Results specific to data entry issues regarding the page will be displayed directly below the Validate Page, Next, Clear, Save and Return buttons.

Validation Results	EList All Errors	Save	Overrides	Hide
Error Message		Override	Goto Field	Popup
DR_6221: Time of death cannot be left blank. Enter the exact time of death (hours and minutes) according to local time. One minute after entered as "12:01 a.m." of the new day. If the exact time of death is unknown, the time sho approximated by the person who pronounces death.	-		<b>Fix</b>	Fix

The fields on the specific page which contain errors will be highlighted. Those highlighted in red must be corrected before the record can be signed or certified and registered.

Pronouncement						
Date of Death	MAY-15-2020	Date of Death Modifier	~			
Time of Death		✓ Time of Death Modifier	~			

2. If you click on the **List All Errors** button the system will display all errors associated with the entire death case, including those errors which exist for the current page.



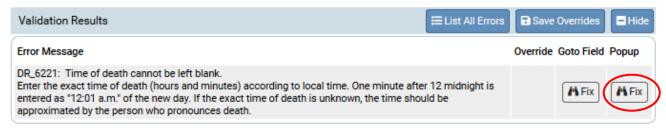
3. Notice that the List All Errors button has now become the List Page Errors buttons. Clicking this button will reduce the list to those errors associated only with the currently displayed page.

4. If you want to hide the displayed list of errors then just click on the **Hide** button. Just re-click on the **Validate Page** button to view the errors again.

5. To fix an error, click on the **Line** button in the **Goto Field** column. This will place the cursor or focus in the field that needs to be corrected. Use this option if you are on a page with many errors to correct.

	Pronouncem	ent					
	Date of Death	MAY-15-2020	Date of Death Modifier		$\checkmark$		
	Time of Death		<ul> <li>Time of Death Modifier</li> </ul>		$\sim$		
	the focus to			✓ Validate Page	Next 👌 Clear	Save Save	m
this co	ontrol	ound		li≡ List /	All Errors 🛛 🖬 Sav	e Overrides 📕 🗖 Hid	de
	Error Message				Overrid	e Goto Field Popup	
	Enter the exact entered as "12:0		l minutes) according to loc f the exact time of death is	al time. One minute after 12 midn unknown, the time should be	iight is	Fix A Fix	e)
				by sele "Fix" butt			

'Focus' determines which onscreen element is the target of action. If a text box 'has the focus' then anything typed on the keyboard appears in the text box. If a dropdown list 'has the focus' the down-arrow will open the list and the up-arrow will close the list. 6. Another method of correcting mistakes is to click on the button in the **Popup** 



...to launch a popup window containing the error to be corrected:

Validation Popup		×
Validation Popup		-
	ording to local time. One minute after 12 midnight is entered as "12:01 a.m." of time should be approximated by the person who pronounces death.	
Pronouncement		
Date and Time of Death or found dead		
Date of Death		
	Save	

7. Correct the error and click the **Save** button to submit your changes. The popup will close and your changes to the item will now be displayed on the page. Click the **Close** button if you want to close the popup without making any changes.

8. Sometimes, a death registration can be processed even with certain errors present in the registration. In those cases, a checkbox will be provided in the **Override** column.

Validation Results	rors	ve Override	s
Error Message	Override	Goto Field	Popup
DR_3006: When indicating neoplasms as a cause of death indicate the following: 1- primary site or that primary site is unknown, 2- benign or malignant, 3-cell type or that cell type is unknown, 4- grade of neoplasm and 5-part or lobe of an organ affected. Verify you have specified the primary site, cell type or if the cancer has metastasized for the cancer reported in line a.		fix Ma	fix 🙀
DR_3010: The condition you reported on the lowest line in Part I usually develops as a complication of another more specific condition. Please verify the condition reported on the lowest line in Part I.		fix 🏍	fix 🍋
DR_3028: The last cause reported is unacceptable. Please enter the medical conditions that led to this terminal event. Mechanistic terminal events such as the last entry preferably should not be either the only cause or underlying cause in a cause-of-death statement. Please enter the medical conditions that led to this terminal event.		fix 🏍	fix 🏍

Page 20 of 70 LexisNexis VitalChek Network, Inc. Proprietary and Confidential Information (c) 2020. All rights reserved. 9. Put a checkmark () in the **Override** box and click the **Save Overrides** button. This allows you to process a death registration even if some errors are present.

Validation Results	All Errors Sa	ive Override	s Hide
Error Message	Override	Goto Field	Popup
DR_3006: When indicating neoplasms as a cause of death indicate the following: 1- primary site or that primary site is unknown, 2- benign or malignant, 3-cell type or that cell type is unknown, 4- grade of neop and 5-part or lobe of an organ affected. Verify you have specified the primary site, cell type or if the cancer has metastasized for the cancer repor in line a.	<b></b>	fix 👼	fix 🕰
DR_3010: The condition you reported on the lowest line in Part I usually develops as a complication of another more specific condition. Please verify the condition reported on the lowest line in Part I.		fix 👼	fix 🍋
DR_3028: The last cause reported is unacceptable. Please enter the medical conditions that led to this terminal event. Mechanistic terminal events such as the last entry preferably should not be either the only cause or underlying cause in a cause-of-death statement. Please enter the medical conditions that led to this termi event.	inal	fix 👼	fix 🕰

Important Note: Not all errors can be overridden!

10. There are two types of errors in **DAVE**: Hard and Soft. Hard edits are highlighted onscreen in red. Soft edits are highlighted in yellow. In the example below we have used a lower-case 'n' for middle initial and left out the last name entirely.

Certifier		
Certifier Type	Bod or illa	ard' edits cannot be overridden and must be corrected.
Certifier Name 🔍 💁	Red of Ha	ard earls cannot be overnaden and must be corrected.
License Number MD12345 Intern/Resident (I	f Not Licensed)	
First Middle	Last	Suffix
Adoctor n	Namehere	
Title Other S	becify	
Doctor of Medicine	Vello	w, or 'Soft' edits can be overridden.
Certifier Address	Тепо	w, or oor cans can be overnaden.
Edit Certifier Address		
Street Number     Pre       Directional     Street Name, Ru       123     N       Zip Code     City or Town       85004     Sentinel	state	Street Post Apt #, Designator Directional Suite #,etc. Street  Country United States
Date Signed		
		Validate Page Clear Save Return

You may have noticed that certain pages on the Death Registration Menu are marked with either a red x, yellow dot or green  $\checkmark$  checkmark.

These colored shapes are your indication as to which pages contain errors and which pages are complete.

Medical Certification

X Pronouncement

Place of Death
Cause of Death
Other Factors
Injury
Certifier

For example, pages marked with a red arrow  $\times$  contain hard edits that must be corrected before registration can be completed.

Pages marked with a yellow dot - contain errors that can be overridden or errors that have already been overridden.

Pages marked with a green arrow voticin no errors.

Once you have clicked the *Validate Page* button on any page the system will evaluate all pages and mark them accordingly with the red, yellow or green arrows.

### Start/Edit New Case

**Skills Learned:** In these exercises you will learn how to use the Medical Certification pages of the **DAVE** application to process and certify a death record.

#### Exercise 1: Decedent Page

Lif <u>e</u> Eve	ents	1
	Locate Case	S
recnnic	Start/Edit New Case	

From the Main Menu, select Life Events -> Death -> Start/Edit New Case.

2. This will bring up the **Start/Edit New Case** page. Notice that First:, Last:, **Date of Death:**, **Sex** and **Place of death** are all marked with red arrows(▶). Fields with a red arrow next to them are required entries and must be completed before you will be allowed to perform a search.

Death Start/Edit New Case		
Decedent's Information		
First:	Last:	Date of Death:
Sex:	SSN:	Date of Birth:
Case Id:	ME Case Number:	Medical Record Number:
Place of Death Location Type: County	✓ Place of Death:>	
		A Search 🖉 Clear

Note: Before you will be allowed to create a new Death Record you must first search for an existing record. This is to prevent the creation of duplicate Death Records.

3. Once you have filled in the required items, click the **Search** button to proceed or, if you need to, click on the **Clear** button to clear all entries and start over.

4. If no matching records are found, you will only be allowed to create a new record by selecting the **Start New Case** button or begin a new search by selecting the **New Search** button.

Death Search Results		
There are no cases that match the criteria you have entered If this is a new case, select the Start New Case button or se	d. elect the New Search button to perform a ne	w search.
	If no matching records v click the 'Start New Case	
		To begin a new search with new criteria click the 'New Search' button.

5. If you select the **Start New Case** button, a new case will be started and the **Decedent** page will be displayed

6. If a matching event was found, as would be the case when a medical certifier completes a record started by a funeral director, then select the underlined link in the **Decedent's Name** column.

Decedent's Name	Date of Death	Sex	Place of Death	Date of Birth	
Example, Atestrecord	JUL-17-2017	Male	Maricopa	JUL-17-1942	Preview
				Tot	al Records : 1
					Example, Atestrecord JUL-17-2017 Male Maricopa JUL-17-1942

Note: All of the column headers on the Results page are underlined links. Clicking on any of these links will resort the table data accordingly.

7. Once either the **Start New Case** or the **Decedent's Name** Link are selected the **Death Registration Menu** and **Decedent** page will be displayed. You can now begin the process of creating or completing a death registration.

The Death Registration Menu is displayed to the left and lists the Registration Pages.

Death Registration Menu	105 :Vivian Smith JUL-09-2021				
Personal Information	/New Event/New Event/Not Registered/Unsigned/Uncertified/NA Decedent				
Decedent	Deceoent				
Place of Death	Will OCME be responsible for final disposition? No v				
Medical Certification	Decedent's Legal Name				
Pronouncement	Prefix First Middle Other Middle Last Suffix				
Cause of Death	Vivian Smith				
Other Factors					
Injury	Decedent's Maiden Name				
Certifier	Last				
Other Links					
Comments					
Request Funeral Home	Aliases				
Print Forms	Add/Edit Alias Names				
Refer to Medical Examiner	Sex Social Security Number				
Relinquish Case	Female v ONone OUnknown				
Request Medical Certification	Under 1 Year Under 1 Day				
Transfer Case	Date of Birth Years Months Days Hours Minutes SSN Verification Status				
	Age Verify SSN UNVERIFIED (0)				
	MMM-dd-yyyy				
	Decedent's Birth Place				
	City or Town County State Country				
	United States				
	Ever in US Armed Forces?				
	Oldefidets Dean Allant Advant Down 10 Dates				
	✓ Validate Page       → Next       ▲ Clear       B Save       ♡ Return				

Notice also, that not all information displayed on the **Decedent** page can be changed by Medical Facility users. Items that are grayed out can only be completed when the "Will OCME be responsible for final disposition?" question is Yes.

#### Items in gray cannot be changed by Medical Facility users.

8. **Will OCME be responsible for final disposition?** defaults to **No.** This option is greyed out and can only be changed by a Medical Examiner who will be fully responsible for completion of the record.

#### Exercise 2: Pronouncement

Skills Learned: In this exercise you will learn how to complete the Pronouncement page.

Under **Medical Certification** on the **Death Registration Menu** the Medical Facility user will need to fill out the **Pronouncement** page:

Death Registration Menu	6803 :Atestrecord Example JUL-17-2017
Personal Information	/New Event/New Event/Not Registered/Unsigned/Uncertified/NA
Decedent	Pronouncement
Medical Certification	Date of Death > UUL-17-2017
Pronouncement	Time of Death
Place of Death	
Cause of Death	
Other Factors	Validate Page Next Clear Save Return
Injury	
Certifier	
Other Links	
Comments	
Print Forms	
Refer to Medical Examiner	
Transfer Case	
Switch User	

1. Make a selection from the **Date of Death Modifier** dropdown list. If the actual date of death is known, select **Actual**. If the date is unknown, then select **Unknown**. If the date of death is questionable, then select **Approximate**. If it is known when the body was found but a date cannot be determined, then select **Found**.

2. In the **Date of Death** calendar control enter the date on which death occurred. This is a mandatory field and must be completed for all death registrations. Even when actual date of death is not known. This field is required to start a new death record on **DAVE** and will most often already be completed based on the information entered to start the case.

3. Make a valid selection from the **Time of Death Modifier** control.

4. In the **Time of Death** control enter the time death occurred. Be sure to make a valid selection from the **AM/PM** dropdown list.

5. Click the **Validate Page** button to check this page for errors, the **Next** button to proceed to the **Place of Death** page, the **Clear** button to clear all entries, the **Save** button to save changes without leaving this page, or the **Return** button to return to the **Main Menu**.

#### **Exercise 3: Place of Death**

Skills Learned: In this exercise you will learn how to complete the Place of Death page.

Death Registration Menu	6803 :Atestrecord Example JUL-17-2017
Personal Information	/New Event/New Event/Not Registered/Unsigned/Uncertified/NA
Decedent	Place Of Death
Medical Certification	Type of place of death
Pronouncement	
Place of Death	Facility Name Arizona Heart Hospital
Cause of Death Other Factors	Address
Injury Certifier	Pre         Street         Post         Apt #,           Street Number         Directional Street Name or PO Box, Rural Route, etc.         Designator         Directional Suite #,etc
Other Links	1930 E V Thomas Road V V
Comments	Zip Code City or Town County State Country
Print Forms Refer to Medical Examiner	85016 Phoenix Maricopa Arizona United States
Transfer Case Switch User	Medical Record Number
	Validate Page Next Clear Save Return

1. From the **Type of Place of Death** dropdown list, select the type of place that best matches the location where death occurred.

Inpatient
ER/Outpatient
DOA
Hospice Facility
Nursing Home/Long term care facility
Decedent's Home
Other (Specify)

2. The **Facility Name** and **Address** are system filled with the facility information the Medical Certifier has logged in under. Depending on the **Type of Place of Death** selected this information can be updated.

If the **Type of Place of Death** selected is **DOA**, **ER/Outpatient**, or **Inpatient** then the **Facility Name** and **Address** will remain system filled and disabled.

Place Of Death	1						
Type of place of o	death Inpat	ient	~ Oth	er Specify			
Facility Name B	oone Memo	rial Hospital	۹]ه				
Address							
		treet Name or PO Box, Ru Vladison		Street Designator Avenue	Ŧ	Post Directional	Apt #, Suite #,etc
	ity or Town Madison	Boone	State Wes	t Virginia	Country United	States	

If Decedent's Home is selected from the Type of place of death dropdown, the Address fields for Place of Death will be auto-populated with the information entered on the Resident Address page. If no information has been entered on the Resident Address page, the residence address can be manually entered. The Facility Name field is not required and will be disabled.

Place Of Death			
Type of place of death Decedent's Home	~	Other Specify	
Facility Name			
Address			
Street Number Pre Directional Street Name or R 2332    Main	PO Box, Rural Route, etc	Street Designator Street	Post Apt #, Directional Suite #,etc
Zip Code City or Town 25009 Ashford	County Boone	State West Virginia	Country United States

If *Other (specify)* is selected from the *Type of place of death* dropdown, the facility name. (if known or applicable), and address fields should be manually entered. The facility name field can be left blank.

Place Of Death			
Type of place of death Other (Specify	<i>i</i> )	V Other Specify Hig	hway
Facility Name			
Address			
Street Number Directional Street Nam	ne or PO Box, Rural R ker 38 on Highway 45		Post Apt #, Directional Suite #,etc
Zip Code City or Town	County Boone	State West Virginia	Country United States

For all other Type of Place of Death dropdown selections, the Place of Death can be entered manually or the LOV Lookup  $\Im$  icon can be used to launch the Lookup Place of Death search tool.

2. Use the **Lookup** control  $\bigcirc$  to search for and select the actual facility where death occurred. The Lookup Place of Death Facility pop-up search box is displayed.

E Lookup Place Of	Death Facility	×
Facility Name	Sea	arch
		Cancel

Enter search criteria into the facility name field. A wildcard (%) can be used to search in this field. From the search results list, click the **Select** link to add the Place of Death facility.

cility Name Char%		Search	ļ
acility Name	Address	City	
charleston Area Medical Center	501 Morris Street	Charleston	select
harleston Area Medical Center - Transplant	501 Morris Street	Charleston	select
harleston Surgical Hospital	1306 Kanawha E Boulevard	Charleston	select
		Total Reco	rds:3

4. Click the **Validate Page** button to check this page for errors, the **Next** button to proceed to the **Cause of Death** page, the **Clear** button to clear all entries, the **Save** button to save changes without leaving this page, or the **Return** button to return to the **Main Menu**.

#### **Exercise 4: Cause of Death**

Skills Learned: In this exercise you will learn how to complete the Cause of Death page.

1. The **Cause of Death** page is somewhat unique in that it consists primarily of text boxes. Using the text boxes enter the cause(s) of death, the interval onset to death and any other contributing factors.

Death Registration Menu	6803 :Atestrecord Example JUL-17-2017
Personal Information	/New Event/New Event/Not Registered/Unsigned/Uncertified/NA
Decedent	Cause of Death
Medical Certification	NCHS Recommendations for Entry of Cause of Death
Pronouncement	Enter the chain of events- diseases, injuries, or complications- that directly caused the death. DO NOT enter terminal events such as cardiac arrest,
Place of Death	respiratory arrest or ventricular fibrillation without showing the etiology. DO NOT ABBREVIATE. DO NOT ENTER OLD AGE. Enter only one cause
Cause of Death	on a line. Add additional lines if necessary.
Other Factors	Sequentially list conditions, if any, leading to the cause listed on line a. Enter the UNDERLYING CAUSE (disease or injury that initiated the events
Injury	resulting in death) LAST.
Certifier	Cause of Death Approximate Interval Onset to Death
Other Links	Immediate Cause (Final disease or condition resulting in death)
Comments	
Print Forms	PARTI
Refer to Medical Examiner	Line a Line a
Transfer Case Switch User	*
Switch User	Due to or as a consequence of
	Line b
	Due to or as a consequence of
	Line c Aug
	×
	Due to or as a consequence of
	Line d
	PARTII
	Other significant conditions
	×
	Check Spelling Validate Page Next Clear Save Return
	Check opening Vandater age Reat Clean Sare Return

2. For help in completing this page, click on the **NCHS Recommendations for Entry of Cause of Death** link. A dialog will open (shown below) with instructions for completing the **Cause of Death** page.

### NCHS Recommendations for Entry of Cause of Death

A death certificate is a permanent record of the fact of death of an individual. It provides important personal information about the decedent and about the circumstances and cause of death. Information on cause of death is important to the family to bring closure, peace-of-mind, and to document the exact cause of death. Cause of death is also used for medical and epidemiological research on disease etiology and evaluating the effectiveness of national and international levels.

#### Physician's responsibility

The physician's primary responsibility in completing the cause-of-death section is to report to the best of his or her knowledge, based upon available information, the causal chain that led to the death. The causal chain should begin with the cause that was closest to the time of death and work backwards to the initiating condition which is called the underlying cause of death. For example, the physician might report a death for which staphylococcus pneumonia occurs closest to the time of death; however the physician also reports that the pneumonia is due to carcinoma metastatic to both lungs, which in turn, is due to poorly differentiated adenocarcinoma, unknown primary site.

#### Medical examiner/coroner's responsibility

The medical examiner/coroner investigates deaths that are unexpected, unexplained, or if an injury or poisoning was involved. State laws provide guidelines for when a medical examiner/coroner must be notified. In the case of deaths known or suspected to have resulted from injury or poisoning, report the death to the medical examiner/coroner as required by State law. The medical examiner/coroner will either complete the cause-of-death section of the death certificate or waive that responsibility. If the medical examiner/coroner does not accept the case, then the certifier will need to complete the cause-of-death section.

#### General instructions for completing cause of death

- Cause-of-death information should be your best medical opinion.
- List only one condition per line in Part I. Additional lines may be added as needed.
- Each condition in Part I should cause the condition above it.
- Abbreviations and parentheses should be avoided in reporting causes of death.
- Provide the best estimate of the interval between the presumed onset of each condition and death.
- The original death certificate should be amended if additional medical information or autopsy findings become available that would change the cause of death originally reported.

Ear deaths sourced by injury or paisoning somplete only if the medical exeminer or earonar instructs you to do as

#### 3. The **Cause of Death** page consists of two parts:

	Immediate Cause (Final disease or condition resulting in death)
PARTI	
Line a	ABC
	Due to or as a consequence of
Line b	ABC
	Due to or as a consequence of
Line c	
Line c	ABC
	Due to or as a consequence of
Line d	ABC

**Part 1** is for reporting the chain of events leading directly to death. The *Immediate Cause*, (the final disease, injury, or complication directly causing death), is listed on *line a*. The underlying cause(s), (chain of events that led to the immediate cause), is listed in *lines b* through *d*.

**Approximate Interval Onset to Death:** To the right of each of the lines *Part 1* there is a corresponding *Approximate Interval Onset to Death* field. For each cause listed in *Lines a-d* an *Approximate Interval Onset to Death* must also be completed. While every line on the *Cause of Death* form will not necessarily be used for all deaths, lines that are used must be filled in sequentially.

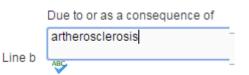
Approximate Interval Onset to Death

		- 1

Part 2 is for reporting all other significant diseases, conditions, or injuries that contributed to death.

PART II Other significant conditions **Spell Check** functionality is available for *Cause of Death lines a-d* and the *Other significant conditions* field.

1. After making an entry, select the Spell Check icon located below the line.



2. DAVE<sup>™</sup> will check all phrases entered and highlight any misspelled entries.

	Due to or as a consequence of
	artherosclerosis
Line b	

3. Select the highlighted word. A list of possible corrections is displayed. Select an option from the list to replace the misspelled word.

	Due to or as a consequence of	
	artherosclerosis	
Line b	atherosclerosis atheroscleroses atherosclerosis's ATHEROSCLEROSIS ATHEROSCLEROSES	

4. Upon correction of all misspelled entries in a line, the Spell Check icon will be replaced with a Corrected icon.

	Due to or as a consequence of
	atherosclerosis
Line b	©

5. Alternately, all lines can be spelled checked simultaneously by selecting the *Check Spelling* button located at the bottom of the Cause of Death page.

Check Spelling	Validate Page	Next	Clear	Save	Return
----------------	---------------	------	-------	------	--------

DAVE<sup>™</sup> will check all phrases entered on all lines and highlight any misspelled entries. You can then select the phrases and use the same control as in step 3 above to view and select suggested properly spelled words.

	Immediate Cause (Final disease or condition resulting in death)
PART I Line a	Ruptture of myocardiym
	Due to or as a consequence of
	Acute myocardial infaction
Line b	1.0
	<ul> <li>Image: A start of the start of</li></ul>
	Due to or as a consequence of
	Cornary artery thrombosis
Line c	1.0
	Ø
	Due to or as a consequence of
	Atherosclerotic coronary artey disease
Line d	
PARTI	Diabets, smoking
	ignificant conditions
	<i>✓</i>

5. Click the Validate Page button to check this page for errors, the Next button to proceed to the Other Factors page, the Clear button to clear all entries, the Save button to save changes without leaving this page, or the Return button to return to the Main Menu.

### **Exercise 5: Other Factors**

Skills Learned: In this exercise you will learn how to complete the Other Factors page.

## 1. The **Other Factors** page contains any other information relevant to the death: **Autopsy Performed**, **Tobacco Use**, etc...

Death Registration Menu	104 :Jason Lewis JUL-09-2021
Personal Information	/New Event/New Event/Not Registered/Unsigned/Uncertified/NA
Decedent	Other Factors
Resident Address	Autopsy Performed 🗸
Place of Death	Autopsy findings available to complete cause of death
Family Members	
Informant	If Female age 10-65, specify pregnancy status Not Applicable v
Disposition	Did tobacco use contribute to death
Decedent Attributes	
Medical Certification	Manner of Death
Pronouncement	Was case referred to the Medical Examiner? V ME Case Number
Cause of Death	
Other Factors	⊘ Validate Page → Next
Injury	Winder uge Vitex Colear Date Official

2. From the Autopsy Performed dropdown list select either Yes or No, accordingly. If Yes is selected from Autopsy Performed, then make a selection from the Autopsy findings available to complete cause of death dropdown list, also.

Other Factors					
Autopsy Performed	$\mathbf{i}$				
Autopsy findings available to complete cause of death					
If Female age 10-65, specify pregnancy status Not Appl	licable		`		
Did tobacco use contribute to death	~				
Manner of Death	~				
Was case referred to the Medical Examiner? 📃 🗸 ME Case	Number				
	🥪 Validate Pag	e → Next	소 Clear	Save	🕽 Return

3. If decedent is female, make a selection from the **If Female, specify pregnancy status** dropdown list. If male or undetermined, the field will be greyed out and system filled with Not Applicable.

<b>~</b> +			
UIII	ner	гас	IOFS
-			

<	Autopsy Performed Autopsy findings <u>available to complete cause of death</u> If Female age 10-65, specify pregnancy status	V       Not Applicable
	Did tobacco use contribute to death Manner of Death Was case referred to the Medical Examiner?	ME Case Number
		✓ Validate Page → Next Clear Save ⑦ Return

4. Finish the page by making selections from the remaining dropdown lists. Include the **ME Case Number** if **Was case referred to Medical Examiner** was answered **Yes**.

5. Click the Validate Page button to check this page for errors, the Next button to proceed to the Injury page, the Clear button to clear all entries, the Save button to save changes without leaving this page, or the Return button to return to the Main Menu.

## **Exercise 6: Injury**

Skills Learned: In this exercise you will learn how to complete the Injury page.

1. The **Injury** page, shown below, will only be completed if the manner of death, selected on the **Other Factors** page, was anything other than Natural.

Injury	
ME Case Number	
Date of Injury Modifier	<b>~</b>
Time of Injury : Time of Injury Modifier	~
Injury at Work	
Place of Injury - at home,	Other
farm, street, factory,	Specified Place
office, building. etc.	Place
Location of Injury	
Pre	Street Post Apt #,
Street Number Directional Street Name or PO Box, Rural Route, e	etc. Designator Directional Suite #,etc.
	· · · ·
Zip Code City or Town County	State Country
	United States
Describe how injury occurred:	
If transportation injury, Specify 🛛 V Other Speci	fy
Seatbelt Restraint Status	
Helmet Status v	
	⊘ Validate Page → Next ▲ Clear Save り Return

All non-natural manners of death should be completed and reported ONLY by the Medical Examiner. The Medical Certifier is not given access to select any other Manner of Death except Natural and therefore will not complete the Injury page.

For Medical Examiner:

2. Place date fatal injury occurred in the **Date of Injury** control, without respect to actual date of death. Select the appropriate **Date of Injury Modifier**.

3. Place time fatal injury occurred in the **Time of Injury** control, without respect to actual time of death. Select the appropriate **Time of Injury Modifier**.

4. If injury occurred on the job, select **Yes** from the **Injury at Work** dropdown list.

5. Make a selection from **Place of Injury** dropdown list.

6. Complete the **Injury Location** tab by providing the address at which fatal injury occurred.

7. Provide the circumstance surrounding the injury in the **Describe how injury occurred** text box control.

8. Make a valid selection from the **Injury Activity** dropdown list by selecting the option that best describes the injury incurred.

9. If fatal injury was the result of a transportation mishap, then make a selection from the **If Transportation Accident, specify** dropdown list. If **Other** is selected from the list, then complete the **Other Specify** text box control. If injury is not transportation related then leave both of these controls blank.

10. Click the Validate Page button to check this page for errors, the Next button to proceed to the Certifier page, the Clear button to clear all entries, the Save button to save changes without leaving this page, or the Return button to return to the Main Menu.

## **Exercise 7: Certifier**

**Skills Learned:** In this exercise you will learn how to complete information relative to the person certifying the death.

1. The **Certifier** page, shown below, is used to gather information on the person legally responsible for providing the decedent's cause of death.

If the current user is a medical certifier, then the **Certifier** controls will be system filled with the user's information. If it is necessary to change the certifier information, as would be the case when one certifier was keying the case on behalf of another, then select the **Lookup** 

icon <sup>Q</sup> and select the appropriate certifier. If the user is not a medical certifier then the **Certifier** controls will be blank upon initial display of the certifier page.

Death Registration Menu	6803 :Atestrecord Example JUL-17-2017		
Personal Information	/New Event/New Event/Not Registered/Unsigned/Uncertified/NA	1	
Decedent	Certifier		
Medical Certification	Certifier Type		
Pronouncement			
Place of Death	Certifier Name 🔦 💁		
Cause of Death	License Number		
Other Factors	123 Intern/Resident (If Not Licensed)		
Certifier	120		
Other Links	First Middle Last	Suffix	<u> </u>
Comments	A Good Doct	or	
Print Forms	Title Other Specify		
Refer to Medical Examiner Transfer Case	Doctor of Medicine		
Switch User	Certifier Address		
	Certifier Address		
	Edit Certifier Address		
	Pre		Post Apt#,
	Street Number Directional Street Name, Rural Route, etc.		Directional Suite #,etc.
	1930 E Thomas	Road 🔻	T
	Zip Code City or Town State	Country	
	85016 Phoenix Arizona	United States	
	Date Signed		
		Valid	ate Page Clear Save Return
		Certifier Type	~
<ol><li>Make a sel</li></ol>	lection from the Certifier Type		
-	list. Certifier Type represents the	Certifying I	hysician
role the ce	rtifier played in completing the cas	e. Madiat Em	aminer / Coroner
		iviedical Exa	ammer / Coroner
		Pronouncing	g & Certifying Physician
		Qualified Al	PRN / PA

3. To update or add a certifier, select the **Lookup** icon next to Certifier Name. The Lookup Certifier popup will be displayed.

Lookup Certifier	×
Last Name First Name Search	
	Cancel

Enter the Certifier's last name and select search. A wildcard (%) can be used to search in this control.

Lookup Certifier							
Last Name• Doc <sup>9</sup>	6		First Nar	ne		Search	
License Number	Last Name	Suffix	First Name	Middle Name	Street Number	Street Name	
98987	Doctor		Testing		701	Madison	select
MD-2222	Doctors		Medical		200	Main	select
						Total Recor	ds:2
						(	Cancel

4. Click the **Select** link to auto-populate **Certifier Name** and **Certifier Address** tab controls.

5. The **Certifier Address** is system filled with a medical facility address or the office address from the physician table. Sometimes it may be necessary to change this address, as would be the case when a physician works from multiple offices. To change the **Certifier Address**, select the **Edit Certifier Address** checkbox. The address will be cleared and the controls enabled to allow new address entry.

Certifier Addres	\$\$				
Edit Certifier A	ddress 🗹				
Street Number	Pre Directional Street Name, R	ural Route, etc.	Street Designator	Post Directional	Apt #, Suite #,etc.
Zip Code	City or Town	State	Country		]

6. The **Date Signed** control will be system filled upon successful **Affirmation** by the certifier.

7. Click the Validate Page button to check this page for errors, the Clear button to clear all entries, the Save button to save changes without leaving this page, or the Return button to return to the Main Menu.

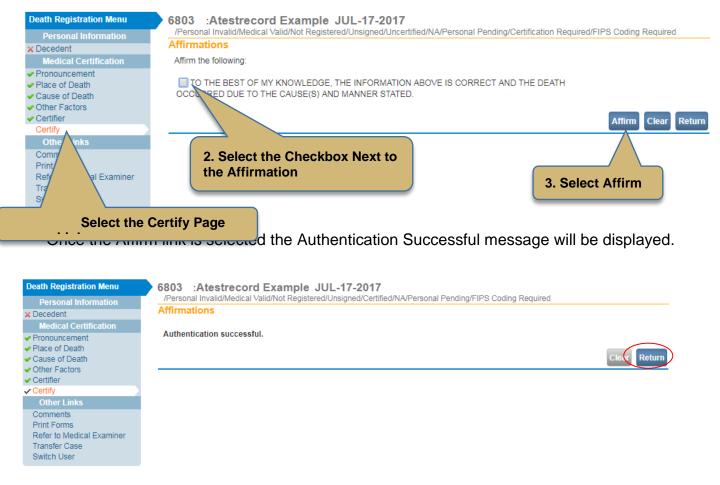
Note: If the case does not have a status of Medical Valid or Medical Valid with Exceptions (all page indicators are green or yellow), you will not be able to advance to the affirmation page.

## **Exercise 8: Certify-Affirm**

Skills Learned: In this exercise you will learn how Certify -Affirm a Death Record.

An affirmation is used to record the fact that the medical certifier is accepting legal responsibility for the accuracy of the information provided. In many jurisdictions these are legally binding statements made under the penalty of perjury.

1. To **Certify-Affirm** a death record, place a checkmark in the **Affirm the following:** checkbox and click the **Affirm** button.



2. Click the **Return** button to return to the **Decedent** page of the **Death Registration Menu.** 

## Exercise 9: Locate Case

**Skills Learned:** In this exercise you will learn how to locate cases in the **DAVE** system. Please note that, when searching for existing cases, only those records "owned" by the user or facility currently using the application will be returned. The **Locate Case** page is used by data providers such as funeral directors, physicians and medical examiners to locate registered and unregistered cases 'owned' by the office to which the current user is associated and logged in under. These cases can be opened for review or editing purposes for a jurisdictionally defined period of time even after they have been formally registered.

Lif <u>e</u> Eve	ents
Death •	Locate Case
, i ecunic	Start/Edit New Case

From the DAVE Main Menu, select Life Events -> Death
 -> Locate Case:

2. The Locate Case page offers many different identifiers on which to base a search. While there is no minimum requirement on the number of identifiers to use, it is recommended that as much information be included as possible. This will help to narrow your search results.

Death Loca	ate Case			
Decedent's	Information			
First:		Last:	Date of Death:	
Sex:	•	SSN:	 Date of Birth:	
Case Id:		ME Case Number:	Medical Record Number:	
Place of Dea	th Location Type: County ▼ F	Place of Death:		
				Search Soundex Clear

3. In the example below, we are searching only on **Last** name. Enter the decedent's last name as 'Test' and selecting the **Search** button.

Death Lo	cate Case				
Decedent	's Information				
First:		Last:	Test	Date of Death:	
Sex:	•	SSN:		Date of Birth:	
Case Id:		ME Case Number:		Medical Record Number:	
Place of De	eath Location Type: County	Place of Death:			
					Search Soundex Clear

## 4. Searching on Last name only returns the following results:

Case Id	Decedent's Name	Date of Death	Sex	Place of Death	Date of Birth	
4602	Test, Sandra	JUN-21-2017	Male	Maricopa	APR-28-1923	Previe
1	Test, Sandra A	JAN-02-2017	Male	Maricopa	APR-28-1923	Previe
3322	Test Jraslfkj, Zip Code	MAY-01-2017	Male	Apache	MAY-01-1990	Previe
					Tot	al Records :

5. The **Death Search Results** page is used to retrieve records that have been started and need to be reviewed/edited. However, in the example above, there are 3 potential matching records. Locate and click the **Preview** link in the far right column of the **Results** window. Clicking on this link will open a preview pane that provides a brief summary of the record.

Case Id De	cedent's Name	Date of Death	Sex	Place of Death	Date of Birth	
4602 Tes	st, Sandra	JUN-21-2017	Male	Maricopa	APR-28-1923	Select
1 Te:	st, Sandra A	JAN-02-2017	Male	Maricopa	APR-28-1923	Previe
3322 Tes	st Jraslfkj, Zip Code	MAY-01-2017	Male	Apache	MAY-01-1990	Previe
					Tot	tal Records : 3
						New Sea
view						
e Number:	File Date:					
ase Id: 4602 Medical Record Number:		ME Case Number: 123456				
ecedent's Name: Sandra Test		in our		6 Humberr 120400		
			Date of	Death: JUN-21-2017		
			Date of			
cedent's Name: Sand	ira Test	ver Married	Date of SSN: N	Death: JUN-21-2017		
cedent's Name: Sand ouse's Name:	Ira Test Marital Status: New Date of Birth: APR	ver Married	SSN: N	Death: JUN-21-2017		
cedent's Name: Sand ouse's Name: x: Male	ra Test Marital Status: Nev Date of Birth: APR Phoenix	ver Married	SSN: N	Death: JUN-21-2017		
cedent's Name: Sand ouse's Name: x: Male y or Town of Death: F	Ira Test Marital Status: Nev Date of Birth: APR Phoenix Heart Hospital	ver Married	SSN: N	Death: JUN-21-2017		
cedent's Name: Sand ouse's Name: x: Male y or Town of Death: F ice of Death: Arizona	Ira Test Marital Status: New Date of Birth: APR Phoenix Heart Hospital iona, United States	ver Married	SSN: N	Death: JUN-21-2017		
cedent's Name: Sand ouse's Name: x: Male y or Town of Death: F ice of Death: Arizona sidence: Phoenix Ariz	Marital Status: New Date of Birth: APR Phoenix Heart Hospital tona, United States Ma Ma	ver Married	SSN: N	Death: JUN-21-2017		
cedent's Name: Sanc ouse's Name: x: Male y or Town of Death: F ice of Death: Arizona sidence: Phoenix Ariz ther's Maiden Name: neral Director: Funera	Marital Status: New Date of Birth: APR Phoenix Heart Hospital tona, United States Ma Ma	ver Married -28-1923	SSN: N	Death: JUN-21-2017		
cedent's Name: Sanc ouse's Name: x: Male y or Town of Death: F ice of Death: Arizona sidence: Phoenix Ariz ther's Maiden Name: neral Director: Funera	Ira Test Marital Status: Nev Date of Birth: APR Phoenix Heart Hospital cona, United States Ma Ma al Director uneral Chapel, 3435 N First Ave	ver Married -28-1923	SSN: N	Death: JUN-21-2017		

9. If, after examining the preview pane, you are confident that you have located the desired record, then click on the decedent name link in the **Decedent's Name** column to open the record for review and/or editing.

10. With the record open, it can now be reviewed and/or edited.

Death Registration Menu	4602 :Sandra Test JUN-21-2017							
Personal Information	/Personal Valid/Medical Valid/Not Registered/Unsigned/Uncertified/NA/Signature Required/Certification Required/Cremation Clearance Approved							
Decedent	Decedent							
Medical Certification	Medical Institution or Tribal Law Enforcement Authority will be entirely responsible for registration of record. No 🔻							
Pronouncement								
Place of Death	Decedent's Legal Name							
Cause of Death	First Middle Last Suffix							
Other Factors	Sandra Test							
Certifier								
Certify Other Links	Aliases							
Comments	Add/Edit Alias Names							
Print Forms	Sex Social Security Number							
Refer to Medical Examiner	Male v 000-00-0000  None Unknown							
Transfer Case	Under 1 Year Under 1 Day							
Switch User	Date of Birth Years Months Days Hours Minutes SSN Verification Status							
	APR-28-1923 Age 94 Set Verify SSN Verification Status							
	Decedent's Birth Place							
	City or Town County State Country							
	Portland Multnomah Oregon United States							
	Ever in US Armed Forces? No 🔻							
	Decedent Maiden Name							
	Validate Page Next Clear Save Return							
	Validate Page Hext Cical Sure Retain							

11. Another feature of the Locate Case page is the Soundex button. Using Soundex you can locate records even when you are unsure of the spelling of the decedent's name. In the example below, we have misspelled "Sandra Test" as "Sawndraw Testt". However, clicking the Soundex button instead of the Search button...

Death Loca	ate Case				
Decedent's	Information				
First:	Sawndraw	Last:	Testt	Date of Death:	
Sex:	•	SSN:		Date of Birth:	
Case Id:		ME Case Number:		Medical Record Number:	
Place of Dea	ath Location Type: County	Place of Death:			
					Search Soundex Clear

Which produces the exact same search results as if we would have searched for Sandra Test.

Case Id	Decedent's Name	Date of Death	Sex	Place of Death	Date of Birth	
4602	Test, Sandra	JUN-21-2017	Male	Maricopa	APR-28-1923	Previe
1	Test, Sandra A	JAN-02-2017	Male	Maricopa	APR-28-1923	Previe
					To	tal Records :

Remember, only those records "owned" by the current user's facility will be returned.

# **Other Links**

## Exercise 1: Print Forms - Working Copy

**Skills Learned:** In this exercise you will learn how to send working copies of a completed death certificate to an installed printed.

Note: The ability to print Work Copies is based on user security privileges. Typically, Physicians, Medical Personnel, Funeral Directors, and Medical Examiners will be allowed to print Working Copies.

### 1. Select Death Registration Menu -> Other Links ->Print Forms.

Death Registration Menu	6803 :Atestrecord Example JUL-17-2017
Personal Information	/Personal Invalid/Medical Valid/Not Registered/Unsigned/Certified/NA/Personal Pending/FIPS Coding Required
× Decedent	Print Forms
Medical Certification	Working Copy
Pronouncement     Place of Death     Cause of Death     Other Factors     Certifier     Certify	Return
Other Links	
Comments	
Print Forms	
Refer to Medical Examiner	

2. Select the **Working Copy** for printing. Depending on which browser you are accessing DAVE within you will get different options for opening and printing the working copy.

**<u>Firefox</u>** - Displays the following message:

What should Firef	ox do with this file?			
Open with F	irefox			
O Open with	Adobe Acrobat Reader DC (default) 🗸 🗸			
○ <u>S</u> ave File				
Do this automatically for files like this from now on.				
	OK Cancel			

Select the "Open with", chose a PDF reader and the PDF of the Working Copy will be displayed.

<u>**Google Chrome**</u> - Displays a downloaded document link in the lower left corner of the browser.



Select the download link and the PDF of the Working Copy will be displayed.

.

## **Exercise 2: Relinquish Case**

Once a Physician, Medical Examiner or Funeral Home Director has taken "ownership" of a record no other similar user will be allowed "write access" to the record. That is, only the medical facility, physician's office, medical examiner office, or funeral home director that "owns" the record can make changes to the record.

The **Relinquish Case** link allows a user to relinquish control of the record so that a different user can login and make changes.

Death Registration Menu	1. From the <b>Death Registration</b> Menu select <b>Other Links</b> ,	
Personal Information	Relinguish Case. The Relinguish Case – Web Page Dialog will	
Decedent	be displayed.	
Medical Certification	be displayed.	
Pronouncement Place of Death Cause of Death Other Factors Injury Certifier Other Links Comments		
Print Forms Refer to Medical E E Relinquist	h Case	×
Relinquish Case Relinquish		^
	OK Cancel	

2. From the **Relinquish Case – Web Page Dialog**, select **OK** to relinquish control or **Cancel** to retain ownership of the record.

## Exercise 3: Transfer Case

From time to time, it may be necessary for a facility such as a Funeral Home or Hospital to transfer ownership of a case to another, similar facility. For example, if the decedent had multiple survivors and burial arrangements were made at multiple sites, one of those sites might have to transfer ownership of the case to the one, appropriate site.

In this case, the transferring home would use the **Transfer Case** page to relinquish ownership to the firm responsible for interment.

1. From the **Death Registration Menu**, select **Other Links -> Transfer Case**.

2. Notice, that on the **Transfer Case** page there are options: **Transfer Personal Ownership** and **Transfer Medical Ownership**.

The **Transfer Case** page, shown below, can be used by both Funeral Home personnel and Medical Facility personnel.

4. Medical Facility staff would not be able to transfer **Personal Ownership**, but would be able to transfer **Medical Ownership**.

Death Registration Menu	
Personal Information	
Decedent	
Medical Certification	two
Pronouncement Place of Death Cause of Death Other Factors Injury Certifier	3.
Other Links	
Comments Print Forms Refer to Medical Examiner	
Transfer Case Switch User	

#### **Transfer Case**

	C C C
	Transfer Medical Ownership To:
_	oone Memorial Hospital
TI C	he following case has been transferred to your facility: ase Id 105 – Vivian Smith, Date of Death: JUL-09-2021 eferred by Boone Memorial Hospital

🛦 Clear 🛛 🖬 Save 🖒 Return

Since we are logged in as a Medical Certifier we will transfer **Medical Ownership** in the example below.

There are two types of ownership: Personal, which is controlled at the Funeral Home, and Medical, which is controlled by the governing medical facility. Each option's availability is dynamically controlled based on user security profile.

2. To **Transfer Medical Ownership**, place a checkmark in the **Transfer Medical Ownership To:** check box.

#### **Transfer Case**

Transfer Personal Ownership To:			
Q @			
Transfer Medical Ownership To:			
Boone Memorial Hospital			
Message			
The following case has been transferred to your facility: Case Id 105 – Vivian Smith, Date of Death: JUL-09-2021 referred by Boone Memorial Hospital			
	<b>▲</b> Clear	B Save	ා Return

3. Next, select the <sup>Q</sup> Lookup Icon to display the Lookup office to transfer medical ownership to popup search tool.

E Lookup office to transfer medical ownership to	×
Facility Name	Search
	Cancel
	· · · · · · · · · · · · · · · · · · ·

4. Enter a facility name in the facility name search field and then select the Search button. Wildcards (%) may be used to search in this field.

Other Links

acility Name		Sear	ch
acility Name	Address	City	
Boone Memorial Hospital	701 Madison Avenue	Madison	select
Central Examiner Office	400 Main	Albany	select
Montgomery General Hospital, Inc	401 Sixth Avenue	Montgomery	select
St Francis Hospital	333 Laidley Steet	Charleston	select
WV OCME	619 Virginia Street	Charleston	select
WV State OCME	619 Virginia Street	Charleston	select
		Total R	ecords : 6

5. From the search results list, click on the **Select** link next to the facility the **Medical Ownership** should be transferred to.

4. Finally, select **Clear** to clear all entries and begin again, **Save** to save your changes and transfer ownership of the record, or **Return** to leave this page without saving your changes and return to the previous page.

Transfer Case	
Transfer Personal Ownership To:	
Q 👁	
Transfer Medical Ownership To:	
St Francis Hospital	
Message	
The following case has been transferred to your facility: Case Id 105 – Vivian Smith, Date of Death: JUL-09-2021 referred by Boone Memorial Hospital	
	Clear Save SReturn

Note: the Message box is pre-filled and can be left as is, edited, or deleted and replaced entirely.

## **Exercise 4: Amendments**

Skills Learned: In this exercise you will learn how to submit Amendment requests.

From time to time, it may be necessary to make changes to a registered death record. These changes are called amendments.

1. To access the <b>Amendments</b> link, select <b>Other Links</b>	Other Links
-> Amendments.	Amendments
	Comments
	Print Forms

Note: Access to	the Amendments link is restricted based on user security privileges.	
	You may or may not be able to access this page.	

Switch User

2. Notice, when the **Amendments** link is selected, the **Amendments Menu** is displayed above the Death Registration Menu.

Amendment		cal Valid/Registered/Signed/Certified/NA			
Attachments	Amendment Page	1			
Change History Amendment Affirmation	Туре	Amendment (Medical Certifier) -	Amendment Date	JUL-18-2017	
	Year	2017	Amendment Number	615	
Death Registration Menu	Order Number		Description		
Personal information	Amendment Status	Keyed (Requires Affirmation)			
Decedent	Page to Amend	T			
Medical Certification	r age to Americ	•			
Pronouncement					
Place of Death					
Cause of Death				Cancel Amendment Save Cl	lear
Other Factors					
Certifier					
Registrar					
Amendment List					
Other Links					
Amendments					
Comments					
Print Forms					

3. The first step in processing an amendment is to select an amendment **Type** from the dropdown list. The options available are dependent upon User Security Setup. In this example, because we are logged in as a Medical Certifier we will see only the options for amendment types assigned to the Medical Certifier role.

	-	-		
Amendment Page				
Туре			•	] .
	Amendme Correction		-	

# 4. Add a description of the amendment in the **Description** text entry control and click **Save**.

	-000314 :Atestrecord Exa cal Valid/Registered/Signed/Certified/N	-	17
Amendment Page			
Туре	Amendment (Medical Certifier) -	Amendment Date	JUL-18-2017
Year	2017	Amendment Number	615
Order Number		Description	The time of death needs to be corrected from AM to PM
Amendment Status	Keyed (Requires Affirmation)		
Page to Amend	• •		Cancel Amendment Save Clear Return
selection of the 'Amendment S	Amendment Type, upon e 'Save' button, the tatus' and 'Page to own are displayed.		

5. The page will refresh and the **Amendment Date** calendar control will automatically fill in with the current system date. In addition, new controls appear onscreen. These controls consist an **Amendment Status** control and a **Page to Amend** dropdown.

6. Next select the **Page to Amend** dropdown and select a registration page from the list; this page will then be displayed, with all items completed as they currently are registered. The list of pages available to amend will be dependent upon user security setup. In this case we are logged in as a Medical Certifier so we only see pages the Medical

-

Certifier is responsible for available to select from.

Page to Amend	
Death - Pla Death - Pla Death - Pro 6803 102-2017	er Factors ce of Death ce of Disposition
Amendment Pag	e
Туре	Correction (Medical Certifier) - D 🔻 Amendment Date JUL-18-2017
Year	2017 Amendment Number 617
Order Number	Description
Amendment Status	Keyed (Requires Affirmation)
Page to Amend	Death - Pronouncement
Pronouncement	
Date of Death JU	L-17-2017 Date of Death Modifier Actual
Time of Death 04	: 00 AM V Time of Death Modifier Actual V
	Cancel Amendment Validate Page Validate Amendment Save Clear Return

7. Make changes to the item you wish to amend on the page and then select Clear to clear all entries and begin again, Save to save and display your changes in a data grid, or **Return** to leave this page without saving your changes and return to the previous page.

You can also select Cancel Amendment to cancel the amendment process, select Validate Page to check for any data entry errors the update may cause on that page, or select Validate Amendment to check for any data entry errors the update to the item may cause.

8. Upon Save, the Item in Error data grid will display. This data grid displays the current value of the item to be changed, Item as it Appears and the updated value of the item to be changed, Item as it Should Be.

#### 6803 102-2017-000314 :Atestrecord Example JUL-17-2017

/Personal Valid/Medical Valid/Registered/Signed/Certified/NA

Type Correction (Medical Certifier) - D 🔻		er) - D 🔻 Amendment Dat	e JUL-18-2017 📶		
/ear	2017	Amendment Nur	mber 617		
Order Number		Description			
Amendment Status	Keyed (Requires Affirmation	)			
Page to Amend	•	Item as it Appears	ltem as it Should be	Edit	Delete
	ne of Death	04:00 AM	04:15 PM	Edit	Delete

9. The **Amendments** page allows the user to add multiple amendments to a record. Simply select the **Page to Amend** dropdown and select a new page to Amend – following steps 6 through 7 again.

10. Before the Amendment is submitted to the Local Registration Office for approval it must be **Affirmed.** Once you have made all of the changes needed for the Amendment, from the **Amendments Menu** select the **Amendment Affirmation** link. The **Affirmations** page will be displayed.

Amendments Menu Amendment	6803 102-2017-000314 :Atestrecord Example JUL-17-2017 /Personal Valid/Medical Valid/Registered/Signed/Certified/NA	
Attachments	Affirmations	
Change History	Affirm the following:	
Amendment Affirmation		
	I certify that this change truthfully reports medical information to the best of my knowledge and is submitted for inclusion on the vital record.	
		Affirm Clear Return

11. Place a checkmark in the box next to the affirmation statement and then select **Affirm** to certify the amendment and submit it to the Local Registration Office for approval, or select **Clear** to clear all entries, or select **Return** to leave this page without affirming and return to the previous page.

12. Once the amendment is affirmed a checkmark will appear next to the Amendment Affirmation link in the Amendments Menu. The Amendment Status will be updated from Keyed (Requires Affirmation) to Pending. The amendment will also no longer allow for changes as the Save and Clear buttons are now disabled.

Amendment Attachments	Amendment Page	cal Valid/Registered/Signed/Certified/N/ e	-	
Change History Amendment Affirmation	Туре	Correction (Medical Certifier) - D 🔻	Amendment Date	JUL-18-2017
	Year	2017	Amendment Number	617
Death Registration Menu	Order Number		Description	
Personal Information	Amendment Status	Pending		
Decedent				
Medical Certification	Item In Error		Item as it Appears	Item as it Should be
Pronouncement	Pronouncement-Tin	an of Dooth	04:00 AM	04:15 PM
Place of Death	T Torroditcement-Tim	le of Death	04.00 AM	04.131 M
Cause of Death Other Factors				
Certifier				Save Clear
Registrar				
Amendment List				
Other Links				
Amendments				
Comments				
Print Forms				
Switch User				

13. Use the **Return** button to close this page and return to the **Death Registration Menu**.

## **Work Queues**

**Skills Learned:** In this exercise you will learn how to navigate through the various work queues in the system. For this exercise we will be working from the **Main Menu**, not the **Death Registration Menu**. The **Main Menu** is continuously displayed across the top of the DAVE screen when logged in.

From the **Main Menu**, select **Queues**. **Queues** contain registrations, orders, or amendments which have a work queue status assigned. Queues are used to group death cases together based on the amount of work that has been done with them and the amount of work that still needs to be done. This is done primarily through the assignment of a work queue status when a validation rule fails.

## Exercise 1: Work Queues - Summary

Queues	
Registratio	on Work Queues
Registratio	on Work Queue Summary
Amendme	nt Work Queues
Amendme	nt Work Queue Summary
TACING:	

1. From the Main Menu, select Queues, Registration Work Queue Summary.

This will bring up a listing of all the available work queues containing cases. If a queue does not contain any cases it will not be displayed in the list. Additionally, if a user does not have security access to a specific queue it will not appear in the list.

The default sort order is by **Queue Name**. However, the column headers summary tables are all underlined links. Clicking on any of these links will re-order the table based on that columns content.



2. **Queue Name** indicates the type of work that needs to be done in the queue, **Type** indicates which type of event, (Death or Fetal Death), the queue contains work for. **Count** indicates how many cases are in the queue. **Age of Oldest in Days** indicates the age of the oldest case in the queue.

3. Click on any **Queue Name** to view a list of the death cases currently in that queue. In the example shown here there are 2 cases in the **Registration Approval Required** queue.

lueue:	Medical	Pending - Death	T	Search Type:	•	Value:			]
isplay	200 ro	ws per page.		Filter:	¥				
							Search	Show All Rows Cl	ear Retur
All	Case Id	File Number		Registrant			Date of Event ↑	Data Provi	der
	6801	Caseforte	sting, Atest				JUL-17-2017		
	6802	Test, Sand	ira				JUN-09-2017	Abel Funeral Service	s
	3218	Messaget	est, Transfercase				APR-27-2017	Abbey Funeral Chap	el
								Total I	Records : 3
ctions			Add			Print			
egister bandon			Comments			Queue List			
ertify R	egistration								

4. Click on the **Registrant** name link to display that record for review or editing. This will open up record and display the Decedent Page.

Death Registration Menu	6801 :Atest Casefortesting JUL-17-2017						
Personal Information	/Personal Invalid/Medical Invalid/Not Registered/Unsigned/Uncertified/NA/Personal Pending/Medical Pending/FIPS Coding Required						
Decedent	Decedent						
Medical Certification	Medical Institution or Tribal Law Enforcement Authority will be entirely responsible for registration of record. No 🔻						
Pronouncement							
Place of Death	Decedent's Legal Name						
Cause of Death	First Middle Last Suffix						
Other Factors	Atest Casefortesting						
Injury Certifier	Aliases						
Other Links							
Comments	Add/Edit Alias Names						
Print Forms	Sex Social Security Number						
Refer to Medical Examiner	Male V None Unknown						
Relinquish Case	Under 1 Year Under 1 Day						
Transfer Case	Date of Birth Years Months Days Hours Minutes SSN Verification Status						
Switch User	JUL-17-1932 Age Verify SSN UNVERIFIED (0)						
	Decedent's Birth Place						
	City or Town County State Country						
	United States						
	Ever in US Armed Forces?						
	Decedent Maiden Name						
	Validate Page Next Clear Save Return						

## **Exercise 2: Work Queues - Search**

**Skills Learned:** In this exercise you will learn how to search for cases based on their queue status.

-		
	1101	100
	uc.	
_		

Registration Work Queues

Registration Work Queue Summary

Amendment Work Queues

Amendment Work Queue Summary

1. From the Main Menu select Queues -> Registration Work Queues. This will open the Search by Work Queue window.

NOTE: The actual work queues available will vary based on user type and user security setup.

Search I	oy Registration Work Queue					
Queue:		¥	Search Type:	•	Value:	
Display	200 rows per page.		Filter:	T		
						Search Show All Rows Clear

2. Select one of the available options from the **Queue**, or **Search Type** dropdown list or enter a value to search for in the **Value** text-entry box.

Queue:	▼	Search Type:	•
	Certification Required - Death Medical Certification Requested - Death Medical Pending - Death		Case Number Employee Processor
			SFN

3. To narrow your search you can use all three or a combination of the three search parameters. However, you must always make a selection from the **Queue** dropdown list.

# You must enter at least one of the above search parameters, but can also use any combination of the three.

3. Click the **Search** button to execute the search or the **Clear** button to clear your search parameters and start over.

## Work Queues

Search	by Registra	ation Work Queue							
Queue: Display		ending - Death s per page.	•	Search Type: Filter:	Case Number V	Value:	6801	Search	Show All Rows Cl
All	Case Id F	File Number		Registrant			Date of Event 1		Data Provider
	6801	Casefortesting, A	test				JUL-17-2017		Total Records :
Actions Register Abandor Certify R		Add Comm	ients			Print Queue Lis	t		

## Medical Examiner Features

## Exercise 1: ME Review Case

**Skills Learned:** In this exercise you will learn to use the **ME Review Case** page to accept, decline, pend, or take ownership of a record.

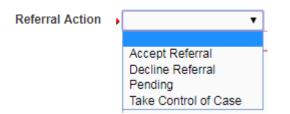
The **ME Review Case** page provides the ability for a Medical Examiner to accept a referral, decline a referral, take control of a case or to set the referral action to pending.

1. From the **Death Registration Menu**, select **Other Links -> ME Review Case**. Notice that both **Referral Action** and **ME Case Number** are marked with red arrows () indicating that these are mandatory fields.

Personal Information         /Person Pending           Decedent         ME Resident Address           Family Members         Referration	:Another Testcase JUL-18-2017 mal Invalid/Medical Invalid/Not Registered/Unsigned/Uncertified/Referred to ME/ME Review Required/Personal Pending/Medical mg/FIPS Coding Required eview Case al Action ise Number go Clear Save Return
---	--

Note: Access to the Medical Examiner Review Case page is restricted based on user security privileges. You may or may not be able to access this page.

2. Make a selection from the **Referral Action** dropdown list:



### **About Referral Actions:**

- a. Accept Referral is used for cases referred to Medical Examiner that can occur at any point in the registration process including after filing.
- b. **Decline** is used to deny taking ownership or control of a record.

c. **Pending** is used to handle those cases where the Medical Examiner determines that additional discussion is needed with the physician before making a determination on the case or when the cause of death is inadequate or incomplete.

3. Note that once a selection has been made from the **Referral Action** dropdown list, a system message is automatically entered into the **Message** box. This message can be used as is, edited, or deleted entirely.

ME Review Case	
Referral Action Accept Referral	
ME Case Number	
Message Case Id: 6805 - Another Testcase, Date of Death:Jul-18-2017 has been reviewed. This referral action for this case was: Accept Referral.	
	Clear Save Return

4. As noted above, **ME Case Number** is marked by a red arrow (▶), and is a mandatory field. Enter the appropriate case number and select **Clear** to clear all entries and start over, **Save** to save your changes and take the referral action selected, or **Return** to return to the **Death Registration Menu** without saving your changes.

	ME Review Case		
	Referral Action	Accept Referral	
<	ME Case Number	1234567890	
	Message	Case Id: 6805 - Another Testcase, Date of Death:Jul-18-2017 has been reviewed. This referral action for this case was: Accept Referral.	
		Clear Save	Return

# **Appendices**

## Appendix 1 - Glossary of Icons and Controls

There are several different types of **icons** and **controls** used in **DAVE**. Many of these are industry-standard or universal controls that you may already be familiar with from using other programs and/or websites. Others, are **DAVE** specific controls that you will not find anywhere else.

• Auto-populate Button: Automatically populates information in one field based on data entered in another. For example, based on data entered in the *Date of Birth* field, selecting the *Auto-populate* button calculates the age and populates the *Age* field.



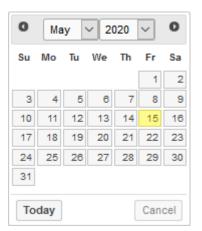
**Calendar Icon**: Launches the interactive Calendar and is placed next to date entry fields.

The Interactive Calendar is an alternative to manually entering the date.

1. Launch the calendar by selecting the Calendar Icon next to the date entry field:



2. Select a *Month* and *Year* from the dropdown menus.



**3.** Select the specific day. Once the day is chosen, the calendar will close and enter the date into the date field.

Appendices



Note: Selecting the calendar's *Today* link enters the current date in the date field. Pressing the F12 button on your keyboard does this as well.

**Checkboxes**: Checkboxes allow users to make one or more selections from a variety available options. To select or de-select a checkbox, simply click inside the box **V**.

Note: If a *Checkbox* or *Radio Button* has focus: - Use the Spacebar to "press" and select the button, or - Use the Enter key to "press" and select the button.



**Buttons** initiate various functions within the application. They are used to navigate the application, accept data input, write information to the database, and trigger the processing of underlying system code.

**Fix Icon**: Appears in the DAVE<sup>™</sup> Validation frame only. Selecting this icon will place the focus or cursor in the item containing invalid information.

Marital Status **Label Control:** Identifies a nearby text box or other control. Indicates what type of information is expected in that control.

More Icon: A DAVE<sup>™</sup> specific element that returns more information than what is currently displayed.

LOV Icon: A search tool used in the DAVE<sup>™</sup> application.

LOV Eraser Icon: Removes values selected using the LOV search tool.

**Place Search Icon:** Launches a popup that facilitates the entry of city, state, county and/or country.

Radio Buttons: Allows the user to choose only one of a predefined set of options

**Required Controls**: All controls accompanied by small red arrows are mandatory and must be completed or attempts to save the page will cause a pop up error message to appear. The data must be completed before the user can continue.

Show Tooltips

menu controls whether 'hint' text is displayed when hovering over an icon or control.

Date of Birth

**Text Box Control**: Allows user to enter information that will be used by the program. Can be formatted to accept only text, a combination of text and numbers, numbers only, or dates.

First 1 2 3 4 5 6 7 8 9 10 ... Last **Table Paging**: When a table of data contains more rows than can be displayed on a single page, DAVE<sup>™</sup> provides a set of controls located at the bottom of the search results page that displays the page currently selected, the total number of pages of search results, and links to the other search result pages.

Case Id	SFN	Decedent's Name ↓	Date of Death	Sex	Place of Death	Date of Birth	
194		Alley, J	OCT-11-2016	Male	Burnside	DEC-01-1990	Preview
514	2016000021	Andy, Pete	OCT-28-2016	Female		APR-04-1987	Preview
176	2016000009	Anthony 33rd, Susan B.	OCT-09-2016	Female	Burnside	APR-17-1956	Preview
480		arerules, Joey	OCT-27-2016	Male		APR-14-1990	Preview
526	2016000022	Attacque, Blaccque Jacque	OCT-31-2016	Male	Burnside	JAN-21-1940	Preview
227		Bake, Clam	OCT-12-2016	Male	Burnside	JAN-21-1940	Preview
332		Beaches, Sandy	OCT-18-2016	Female	Burnside	JAN-01-2000	Preview
155		Ben, Benjamin Isa	OCT-07-2016	Male	Burnside	JAN-21-1940	
151		Binka, Inka metadeug	OCT-07-2016	Male		JAN-21-1940	Preview
427		Black, Franklin	OCT-25-2016	Female		SEP-25-1950	Preview
st 1 2	3 4 5 6 7 8	9 10 Last				Total	Records : 2

The number of the selected page appears as bold text. The **First** and **Last** links allow users to easily jump to the beginning or ending of the search results.

In addition to providing links to quickly access the **First** page, pages 1 - 10, and the **Last** page of the search results, the total amount of pages available for selection can be easily revealed by selecting the ellipsis link (...).

First 1 2 3 4 5 6 7 8 9 10 ... Last First ... 11 12 13 14 15 16 17 18 19 20 Last

If the number of records returned is greater than the system preference for the maximum records allowed, DAVE<sup>™</sup> will display a warning message encouraging the user to refine search criteria. The message below was displayed on the search results page when a user attempted to search for all death records within a 2 year time span.

The number of records found matching the criteria entered is greater than the value specified for "Maximum records to display:". Please refine your search criteria or increase the system preference value for "Max Rows to Return".

Please note: Increasing this number will negatively impact system performance. Therefore, it is recommended that the user key additional search criteria in order to limit the number of matching events instead of viewing all matching events. Total Records : 10,677

Not all pages will require table paging. In some cases it will be more useful to show a very large result set and use scroll bars to see the records that extend below the browser window.

Validation Checkmark-Green: this is a display only icon. Clicking on it has no effect. This icon is used in the Death Registration Menu and indicates that a DAVE information page contains valid information.

➤ - Validation X Symbol-Red: this is a display only icon. Clicking on it has no effect. This icon is used in the Death Registration Menu and indicates that a DAVE information page contains invalid information that must be corrected before certification will be allowed.

• Validation Caution Symbol-Yellow: this is a display only icon. Clicking on it has no effect. This icon is used in the Death Registration Menu and indicates that a DAVE information page contains information that may be invalid and must be corrected or overridden before certification will be allowed.

## Appendix 2 - Usage and Common Conventions

This appendix consists of useful tips and tricks to help you become a more efficient user of the **DAVE** application. These hints will actually help you with almost any Windows based application.

**1.** Focus – Focus determines which control on the page will receive the action. For example, if an empty text box has the focus then a flashing cursor will appear in the far left hand side of the box. Anything you type will appear in the text box.

Decedent's Occupation	Decedent's Industry
←	

If a Dropdown menu has focus it will be highlighted in blue. Once the dropdown is opened, a user can choose from a list of values.

Single Race Self Designation?	
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A Checkbox or Radio Button will be surrounded by a dotted line when it receives focus. The box can then be selected by the user by pressing the keyboard space bar.

Decedent's Race			
What race did decedent consi	ider himself to be?(More than o	one race can be indicated)	
🔲 White 🛛 🗕 🔶	Filipino Filipino	Other Asian	Other Pacific Islander
Black or African	🔲 Japanese	Native Hawaiian	Other(Specify)

**Passing the Focus:** Moving between these controls is a matter of passing the focus. This is accomplished by using the following keyboard shortcuts:

• The *Tab* key advances the focus forward

• *Alt+Tab* (holding down the *Alt* key while pressing *Tab*) passes the focus back to the previous control.

Every page is structured a little differently. Exactly where *Tab* and *Alt+Tab* send the focus will vary, but it should always advance logically from one control to the next.

**3.** Keyboard Shortcuts – Now that you understand what Focus is and how to pass it from one control to the next, let's see how you can use it to become a more efficient DAVE user.

If a **Text Entry Box** has the **Focus**, then just start typing to fill in the box. **Note**: If the text entry box already contains text, then when it receives the focus that text will be highlighted. Anything typed while the text is highlighted will replace the old text.

If a **Checkbox** or **Radio Button** has the **Focus**, then pressing the spacebar will check or uncheck the control.

If a **Dropdown List** receives the **Focus** then you have several options:

- Use the mouse to click on the down-arrow to reveal the list of selectable options. However, try to avoid using the mouse.

- If you know the first letter of the option you want to select then just type that letter. The focus will then shift down to the first option in the list beginning with that letter. If there are multiple selections beginning with that letter then keep typing it until your desired option shows up. Then, **Tab** off of the list to save that selection.

- Use the **Up** and **Down Arrows** on your keyboard to scroll through the list of options. When the correct option is highlighted, use the **Tab** key to save that selection and move to the next control.

- Hold down the **Alt** key and press the **Down-Arrow** button on your keyboard to reveal the list. Then, using either your mouse or the **Up** and **Down Arrows**, make your selection and **Tab** off to the next control or hit the **Enter** button.

If a Click Button receives the focus you have two options:

- Use the Spacebar to "press" the button, or
- Use the Enter key to "press" the button

#### **Did You Know?**

Using Alt-Left Arrow is the same as using your web browser's 'Back' button. Using Alt Right Arrow will trigger your browser's 'Forward' button.

**4.** Standard Date Formats:

DAVE<sup>™</sup> uses a standard date format but is flexible enough to recognize and convert other formats users may enter. Formats accepted for conversion are illustrated below:

Appendices

Input Formats	Typed As:	System Converts to:
MM-DD-YYYY	02052014	Feb-05-2014
MM/DD/YYYY	02/05/2014	Feb-05-2014
MMDDYYYY	02052014	Feb-05-2014
MonDDYYYY	Feb052014	Feb-05-2014
Mon/DD/YYYY	Feb/05/2014	Feb-05-2014
Mon-DD-YYYY	Feb-05-2014	Feb-05-2014

Did You Know?

1. Selecting F12 will automatically key today's date into the selected date field

2. Entry of dates in any other date format will result in an err
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5. Zip Code Auto-Populate Address - Zip code based auto-population controls are built into the DAVE<sup>™</sup> application to assist users in entering address data accurately and efficiently.

Address				
	re irectional Street Name ▼	e, Rural Route, etc.	Street Designator	Post Apt#, Directional Suite#,etc.
Zip Code	City or Town	County	State	Country United States

The **Zip Code** field appears as the first entry amongst the address location fields of: *City or Town, County, State* and *Country.* 

Upon entry of the *Zip Code*, the *City or Town, County, State* and *Country* fields will autopopulate.

Zip Code	City or Town	County	State	Country
85019	Phoenix	Maricopa	Arizona	United States

If the *Zip Code* entered has multiple *City or Town* or *County* associated options, the system will display a list of valid values to choose from.

•	Zip Code	City or Town	County	State	Country
<b>^</b>	85321	▼ Ajo Charco Childs	▼ Maricopa Pima	Arizona	United States
		Kaka Why			

Did You Know? The *Zip Code* auto complete feature is optional and can be turned off in DAVE through System Preferences.