

Wraparound Key Elements:
Transition Plans



WELCOME!

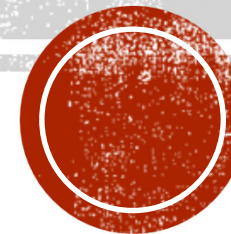
PLEASE SIGN-IN!



WRAPAROUND KEY ELEMENTS:

Transition Planning

Marshall University Wraparound Fidelity Team



WHAT IS THE DART?

Document Assessment & Review Tool (DART)

- **The DART**, is used to take a comprehensive look at your documentation of the wraparound process to assess whether WV wraparound is meeting High Fidelity Standards.
 - It is typically completed annually, and we will begin early January 2025
- **What does my agency need to do?**
 - **Lydia will send out an email** with your selected cases and documentation **needed within a timeframe**.
 - **SAH**, typically just audits their info already in the WV CANS System to make sure nothing is missing from the selected cases.
 - **CMHW/CSEDW**, typically uploads **labeled and organized** info for the selected cases into the WV CANS System in the **Case Files** tab or a secured SharePoint folder.



HOW DO MY SCORES AFFECT AND INFORM MY COMMUNITY?



Highlights strengths found in our wraparound community. (DART & WFI-EZ)



Gives insight into training needs for wraparound providers. (DART)



Informs State Partners on needed policy changes for the wraparound process. (DART)



Uncovers the attitudes about & experiences in wraparound. (WFI-EZ)



A close-up photograph of a hand holding a black pen, pointing at a grid of numbers on a document. The grid consists of rows and columns of numbers, with some numbers circled. The background is slightly blurred, showing more of the document and the hand. The overall tone is professional and focused.

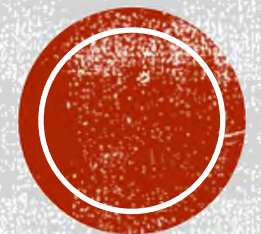
HOW DO REVIEWERS RATE TRANSITION PLANS?

DART



DART	The transition phase of wraparound is the final phase before the family leaves the program. It would be similar to the discharge planning section of the plan but with specific requirements being met.
WV	The “Transition Plan” in the plan of care is NOT what is needed for the Transition Phase of wraparound.
Solution	The plan of care needs revised to address the transition phase of wraparound, not transitional living. Transitional planning is to occur with every youth/family that is in Phase 4. Formal transition planning should begin a minimum of 90 days prior to discharge from wraparound. WV and the wraparound provider should identify what represents a celebration. This would be individualized based on each youth/family and their unique family culture.

TRANSITION PLANS (DART V WV)

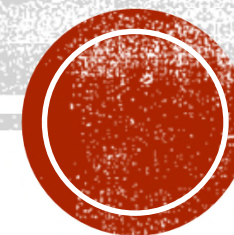


The Wraparound Plans of care produced during the transition phase identify needs, services, and supports that will continue after formal wraparound ends or when the youth transition to the adult service system.

There is a post-wraparound crisis management plan.

A commencement celebration respectful of the youth's and family's traditions/culture is planned and/or is documented.

FIDELITY STANDARDS FOR TRANSITION PLANS:





TRANSITION PLAN RATING OPTIONS

2 or Yes clear evidence the item has been fully met

1 evidence that the item requirements have been partially met

0 or No no evidence the item has been met

N/A item is not applicable to the youth, family, or team's situation (only an option on certain items)





Wraparound Fidelity Assessment System
Wraparound Document Assessment and Review Tool



June 2020 Version

Scoring Code (see manual for full scoring rules): 2 or Y—Fully Met 1—Partially Met
 N/A—Not Applicable for family being reviewed Miss—Not able to determine

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Data Source: Transition Plans and Progress Notes			
Item #	Item	Score	Comments
H1	Is the youth and family in the Transition Phase or have they exited formal Wraparound services after going through a transition phase?	Y N	
H2	The Wraparound plans of care produced during the transition phase identify needs, services, and supports that will continue after formal Wraparound ends or when the youth transitions to the adult service system.	2 1 0 N/A	
H3	There is a post-Wraparound crisis management plan.	Y N N/A	
H4	A commencement celebration respectful of the youth's and family's traditions/culture is planned and/or is documented.	Y N N/A	

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Data Source: Transition Plans and Progress Notes			
Item #	Item	Score	Comments
H1	Is the youth and family in the Transition Phase or have they exited formal Wraparound services after going through a transition phase?	Y N	If No, please skip to Section I.

Transition Reason (N/A for families not in Transition Phase or Exited.)

H5	Please choose the ONE reason that most accurately describes the primary reason the youth and family is exiting or has exited Wraparound:	<input type="checkbox"/> A. Adequate progress toward needs being met/ Graduated <input type="checkbox"/> B. Family moved and transferred to another Wraparound program <input type="checkbox"/> C. Family moved and closed without being transferred <input type="checkbox"/> D. Caregiver withdrawal/non-engagement <input type="checkbox"/> E. Youth withdrawal/non-engagement <input type="checkbox"/> F. Detention/Incarceration <input type="checkbox"/> G. Hospitalization/Institutionalization <input type="checkbox"/> H. Foster care placement or movement <input type="checkbox"/> I. Issues with Insurance/Administrative reasons <input type="checkbox"/> J. Other exit reason: <input type="checkbox"/> K. N/A
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Comments:

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Page 9 of 11

Possible Scores

Yes	if the family is in the transition phase or has exited formal Wraparound services (i.e., you are reviewing a closed case file) AND they went through a transition phase.
No	if the family is actively enrolled in Wraparound and is not yet in the Transition phase OR the family has transitioned (i.e., you are reviewing a closed case file), BUT they did not go through a transition phase because they exited due to lack of engagement, a critical event, or for some other unplanned reason . If No, please skip to Section I.

WRAPAROUND KEY ELEMENT: TRANSITION PLANS

Supporting Documentation: Case Plans w/ Signature Pages, Meeting Notes, Progress Notes, & Monthly Summaries

2024





Wraparound Fidelity Assessment System
Wraparound Document Assessment and
 June 2020 Version



Scoring Code (see manual for full scoring rules):
 2 or Y—Fully Met 1—Partially Met 0 or Miss—Not able to determine due to
 N/A—Not Applicable for family being reviewed

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Data Source: Transition Plans and Progress Notes					
Item #	Item	Score			Comments
H1	Is the youth and family in the Transition Phase or have they exited formal Wraparound services after going through a transition phase?	Y	N		<i>If No, please skip</i>
H2	The Wraparound plans of care produced during the transition phase identify needs, services, and supports that will continue after formal Wraparound ends or when the youth transitions to the adult service system.	2	1	0	N/A
H3	There is a post-Wraparound crisis management plan.	Y	N	N/A	
H4	A commencement celebration respectful of the youth's and family's traditions/culture is planned and/or is documented.	Y	N	N/A	

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Data Source: Transition Plans and Progress Notes

Item #	Item	Score				Comments
H2	The Wraparound plans of care produced during the transition phase identify needs, services, and supports that will continue after formal Wraparound ends or when the youth transitions to the adult service system.	2	1	0	N/A	

Transition Reason (N/A for families not in Transition Phase or Exited.)

H5	Please choose the ONE reason that most accurately describes the primary reason the youth and family is exiting or has exited Wraparound:	<input type="checkbox"/> A. Adequate progress toward needs being met/ Graduated <input type="checkbox"/> B. Family moved and transferred to another Wraparound program <input type="checkbox"/> C. Family moved and closed without being transferred <input type="checkbox"/> D. Caregiver withdrawal/non-engagement	<input type="checkbox"/> E. Youth withdrawal/non-engagement <input type="checkbox"/> F. Detention/incarceration <input type="checkbox"/> G. Hospitalization/institutionalization <input type="checkbox"/> H. Foster care placement or movement <input type="checkbox"/> I. Issues with insurance/Administrative reasons <input type="checkbox"/> J. Other exit reason: <input type="checkbox"/> K. N/A
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Page 9 of 11

Possible Scores	
2	if the Wraparound plans of care produced during the transition phase tapers out strategies implemented by Wraparound staff AND identifies and plans for the needs of the youth and family with respect to confidently and stably transitioning out of Wraparound services.
1	if transition planning identifies and plans for the needs of the youth and family with respect to confidently and stably transitioning out of Wraparound services BUT does not explicitly phase out strategies implemented by Wraparound staff.
0	if the Wraparound Plan does not appear to have shifted in focus, despite the fact that the family is in the Transition phase AND/OR is a fairly generic discharge packet that is clearly not individualized to the unique needs of the youth and family.
N/A	for families not in Transition Phase or Exited

WRAPAROUND KEY ELEMENT: TRANSITION PLANS

Supporting Documentation: Case Plans w/ Signature Pages, Meeting Notes, Progress Notes, & Monthly Summaries





Scoring Code (see manual for full scoring rules): 2 or Y—
 N/A—Not Applicable for family being reviewed

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Item #	Item	Score	Comments
H1	Is the youth and family in the Transition Phase or have they exited formal Wraparound services after going through a transition phase?	Y	
H2	The Wraparound plans of care produced during the transition phase identify needs, services, and supports that will continue after formal Wraparound ends or when the youth transitions to the adult justice system.		
H3	There is a post-Wraparound crisis management plan.	Y N N/A	
H4	A commencement celebration respectful of the youth's and family's traditions/culture is planned and/or is documented.	Y N N/A	

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Data Source: Transition Plans and Progress Notes			
Item #	Item	Score	Comments
H3	There is a post-Wraparound crisis management plan.	Y N N/A	

Transition Reason (N/A for families not in Transition Phase or Exited.)

H5	Please choose the ONE reason that most accurately describes the primary reason the youth and family is exiting or has exited Wraparound:	<input type="checkbox"/> A. Adequate progress toward needs being met/ Graduated <input type="checkbox"/> B. Family moved and transferred to another Wraparound program <input type="checkbox"/> C. Family moved and closed without being transferred <input type="checkbox"/> D. Caregiver withdrawal/non-engagement	<input type="checkbox"/> E. Youth withdrawal/non-engagement <input type="checkbox"/> F. Detention/Incarceration <input type="checkbox"/> G. Hospitalization/Institutionalization <input type="checkbox"/> H. Foster care placement or movement <input type="checkbox"/> I. Issues with Insurance/Administrative reasons <input type="checkbox"/> J. Other exit reason: <input type="checkbox"/> K. N/A
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Possible Scores

Yes

if there is a post-Wraparound crisis management plan on file OR there is evidence that one is being developed.

No

if there is no evidence of the development of a post-Wraparound crisis management plan.

N/A

for families not in Transition Phase or Exited

WRAPAROUND KEY ELEMENT: TRANSITION PLANS

Supporting Documentation: Case Plans w/ Signature Pages, Meeting Notes, Progress Notes, & Monthly Summaries





Wraparound Fidelity Assessment System
Wraparound Document Assessment and Review Tool

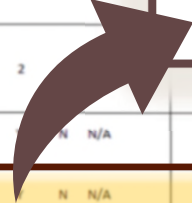


June 2020

Scoring Code (see manual for full scoring rules): 2 or Y—Fully Met
 N/A—Not Applicable for family being reviewed

Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Item #	Item	Score
H1	Is the youth and family in the Transition Phase or have they exited formal Wraparound services after going through a transition phase?	Y N
H2	The Wraparound plans of care produced during the transition phase identify needs, services, and supports that will continue after formal Wraparound ends or when the youth transitions to the adult service system.	2
H3	There is a post-Wraparound crisis management plan.	N N/A
H4	A commencement celebration respectful of the youth's and family's traditions/culture is planned and/or is documented.	N N/A



Section H: Transition Planning (N/A for families not in Transition Phase or Exited.)

Data Source: Transition Plans and Progress Notes			
Item #	Item	Score	Comments
H4	A commencement celebration respectful of the youth's and family's traditions/culture is planned and/or is documented.	Y N N/A	

Transition Reason (N/A for families not in Transition Phase or Exited.)

H5	Please choose the ONE reason that most accurately describes the primary reason the youth and family is exiting or has exited Wraparound:	<input type="checkbox"/> A. Adequate progress toward needs being met/ Graduated <input type="checkbox"/> B. Family moved and transferred to another Wraparound program <input type="checkbox"/> C. Family moved and closed without being transferred <input type="checkbox"/> D. Caregiver withdrawal/non-engagement <input type="checkbox"/> E. Youth withdrawal/non-engagement <input type="checkbox"/> F. Detention/Incarceration <input type="checkbox"/> G. Hospitalization/Institutionalization <input type="checkbox"/> H. Foster care placement or movement <input type="checkbox"/> I. Issues with Insurance/Administrative reasons <input type="checkbox"/> J. Other exit reason: <input type="checkbox"/> K. N/A
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Page 9 of 11

Possible Scores	
Yes	if a commencement celebration respectful of the family's traditions/culture is planned and/or documented.
No	if a commencement celebration is not planned and/or documented, or if what is planned or documented is clearly in conflict with the family's traditions/culture.
N/A	for families not in Transition Phase or Exited

WRAPAROUND KEY ELEMENT: TRANSITION PLANS

Supporting Documentation: Case Plans w/ Signature Pages, Meeting Notes, Progress Notes, & Monthly Summaries

2024





Scoring Code (see manual for full details)
N/A

Section H: Transition Plans

Item #	Description
H1	Is the youth and family going through a transition?
H2	The Wraparound plans transition phase identify supports that will continue or when the youth exits the service system.
H3	There is a post-Wraparound plan.
H4	A commencement celebration is planned for the youth's and family's transition and/or is documented.

Transition Reason (N/A for families not in Transition Phase or Exited.)

H5	Please choose the ONE reason that most accurately describes the primary reason the youth and family is exiting or has exited Wraparound:	<input type="checkbox"/> A. Adequate progress toward needs being met/ Graduated <input type="checkbox"/> B. Family moved and transferred to another Wraparound program <input type="checkbox"/> C. Family moved and closed without being transferred <input type="checkbox"/> D. Caregiver withdrawal/non-engagement <input type="checkbox"/> E. Youth withdrawal/non-engagement <input type="checkbox"/> F. Detention/Incarceration <input type="checkbox"/> G. Hospitalization/Institutionalization <input type="checkbox"/> H. Foster care placement or movement <input type="checkbox"/> I. Issues with insurance/Administrative reasons <input type="checkbox"/> J. Other exit reason: <input type="checkbox"/> K. N/A
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QUESTIONS? COMMENTS? CONCERNS?

Wraparound Key Elements:
Transition Plans



THANK YOU!



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2024



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